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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Coastal Emerald Limited

(A company incorporated in the British Virgin Islands with limited liability)

U.S.\$550,000,000 5.95 per cent. Guaranteed Bonds due 2020
(the “**Bonds**”)
(**Stock Code: 5529**)

unconditionally and irrevocably guaranteed by

China Shandong Hi-Speed Financial Group Limited

(**Stock Code: 412**)

(A company incorporated in Bermuda with limited liability)

with the benefit of a keepwell deed by



Shandong Hi-Speed Group Co., Ltd.

(incorporated in the People’s Republic of China with limited liability)

Issue Price: 100 per cent.

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BOC International

Mizuho Securities

Silk Road International

Joint Bookrunners and Joint Lead Managers

Zhongtai International

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

**Shanghai Pudong
Development Bank
Hong Kong Branch**

**BOCOM
International**

**Orient Securities
(Hong Kong)**

GF Securities

**Dongxing Securities
(Hong Kong)**

Co-Manager

DBS Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 8 January 2019. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 16 January 2019.

Hong Kong, 15 January 2019

As at the date of this announcement, the directors of Coastal Emerald Limited are Mr. Liu Zhijie and Mr. Liu Yao.

As at the date of this announcement, the directors of China Shandong Hi-Speed Financial Group Limited are Mr. Ji Kecheng, Mr. Wang Zhenjiang, Mr. Yau Wai Lung, Mr. Li Zhen Yu, Mr. Li Hang, Dr. Lam Lee G., Mr. Qiu Jianyang, Mr. Lo Man Tuen, Mr. To Shing Chuen, Mr. Cheung Wing Ping, Mr. Wang Huixuan and Mr. Guan Huanfei.