# **HKEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : 28/02/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Shandong Hi-Speed Financial Group Limited	
Date Submitted	05/03/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : $412$ Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000,000	HK\$0.00025	HK\$500,000,000.00
Increase/(decrease)			
Balance at close of the month	2,000,000,000,000	<u>HK\$0.00025</u>	<u>HK\$500,000,000.00</u>
(2) Stock code : $\underline{N/A}$ Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	24,452,450,002	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	24,452,450,002	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option	Schemes of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wio vement duri	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Date of grant:						
(05/12/2014)						
Exercise price:						
HK\$0.42						
Share option						
scheme						
approved on						
(18/08/2014)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	169,400,000
(Note 1)						
2. N/A						
( / / ) shares (Note 1)						
3. N/A						
( / / ) shares						
(Note 1)						
		Тс	otal A. (Ordin	•	Nil	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Fotal funds raised dur options (State currence		from exercise of	of N/A			
phons (state current	y)		11/11			

( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           FGM approval date           (if applicable)           (d/mm/yyyy)           2. N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu close of preceding mo	du	xercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)           Class of shares           issuble (Note 1)           Subscription price           EGM approval date           (f applicable)           (id/mm/yyyy)           ( / / / )           Stock code (if listed)           Class of shares           issuble (Note 1)           Subscription price           EGM approval date           (if applicable)           (id/mm/yyyy)           ( / / )           3. N/A             ( / / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Stock code (if listed)           Class of shares           issuable (Note 1)           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)<	1. N/A							
Stock code (if listed)           Class of shares           issuble (Note 1)           Subscription price           EGM approval date           (f applicable)           (id/mm/yyyy)           ( / / / )           Stock code (if listed)           Class of shares           issuble (Note 1)           Subscription price           EGM approval date           (if applicable)           (id/mm/yyyy)           ( / / )           3. N/A             ( / / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Stock code (if listed)           Class of shares           issuable (Note 1)           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)<								
Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (id/mm/yyyy)           ( / / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (id/mm/yyyy)           ( / / / )           3. N/A		·	·					<u>-</u>
Class of shares								
issuable ( <i>Note 1</i> )           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           2. N/A             Image: State (Note 1)           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           ( / / )           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Stubscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           ( / / )								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)         ( / / / )           2. N/A								
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         2. N/A	· · · · · · · · · · · · · · · · · · ·			_				
(d/mm/yyyy)       ( / / / )         2. N/A	EGM approval date							
2. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)	(if applicable)	(	`					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         Image: Imag		( / /	)					
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         Issuable (Note 1)         Subscripticable         (dd/mm/yyyy)         ( / / )         Subscripticable         (dd/mm/yyyy)         ( / / )         Total B. (Ordinary shares)         N/A	2. IN/A							
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Subscription price         Issuable (Note 1)         Subscripticable         (dd/mm/yyyy)         ( / / )         Subscripticable         (dd/mm/yyyy)         ( / / )         Total B. (Ordinary shares)         N/A								
Stock code (if listed)	( / / )	·						
issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 4. N/A (Value) (/ / ) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares Stock code (if listed) Class of shares S								
Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         3. N/A             ( / / )             3. N/A             ( / / )             3. N/A             ( / / )             Stock code (if listed)             Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d//mn/yyyy)             4. N/A             Stock code (if listed)             Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mn/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mn/yyyy)         ( / / / )             Total								
EGM approval date (if applicable) (d/mm/yyyy)       ( / / )         3. N/A								
(if applicable) (dd/mm/yyyy)       ( / / / )         3. N/A								
(dd/mm/yyyy)       ( / / / )         3. N/A								
3. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         4. N/A             Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )    Total B. (Ordinary shares) N/A		( / /	)					
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (1 / / )         4. N/A			,					
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (1 / / )         4. N/A								
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (1 / / )         4. N/A								
Class of shares issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         (1 / / )         4. N/A								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. N/A 								
Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4. N/A             ( / / )             4. N/A             ( / / )             ( / / )             Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)       ( / / )    Total B. (Ordinary shares) N/A								
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / / )         4. N/A								
(dd/mm/yyyy)       ( / / )         4. N/A								
4. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.         (Ordinary shares)         N/A								
( / / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B. (Ordinary shares)         N/A		( / /	)					
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Image: Model of the state of	4. N/A							
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Image: Model of the state of								
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         (Image: Model of the state of								
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>	· · · · · ·							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A								
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A								
(if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A								
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A								
Total B.       (Ordinary shares)       N/A         (Preference shares)       N/A		(	)					
(Preference shares) N/A		( / /	)					
(Preference shares) N/A			,	Fotal B.	(Ordin	nary shares)	N/A	
							N/A	-
						Other class)	N/A	-

lass and description 1. Convertible bonds		Currency of amount outstanding	of pre	t at close eceding onth	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Issue date :( 06/02/2018) Interest: 6% per annum								
Maturity Date: (06/08/20	)19)	US\$	40,00	0,000	Nil	40,000,000	Nil	817,142,85
Stock code (if listed)	<u> </u>	N/A	i					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	HK\$0.3 HK\$0.4	inary shares (for Tranche A Bo (for Tranche B Bo	nds)					
(dd/mm/yyyy)) 2. N/A		(29/09/2017	)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy) 3. N/A		( / / )						
Stock code (if listed)				· .				
Class of shares issuable ( <i>Note 1</i> )								
Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy) 4. N/A		( / / )						
Stock code (if listed)								
Class of shares issuable ( <i>Note 1</i> )								
Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy)		( / / )		,		nary shares) ence shares) Other class)	Nil N/A N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
	-	
	-	
	4	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1 1/ 1 1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements in	n Issued Share (	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							montn
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/inin/yyyy)			N/A	N/A
				Class of shares issuable				
			_	( <i>Note</i> 1)		`		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)	(	`		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price :	State		( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					Ordinary s reference s (Other	shares	s) N/A	

	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note 2*)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with

the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Yau Wai Lung

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

#### Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - *the securities are of the same nominal value with the same amount called up or paid up;*
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.