

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	28/02/2021		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	China S	handong Hi-Speed	Financial G	roup Limited
Date Submitted	03/03/20	021		
I. Movements in Authorised Sha	re Capit	al		
1. Ordinary Shares				
(1) Stock code : 412	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth	2,000,000,000,000	HK\$0.00025	HK\$500,000,000.00
Increase/(decrease)		<u>-</u>		<u>-</u>
Balance at close of the month		2,000,000,000,000	HK\$0.00025	HK\$500,000,000.00
(2) Stock code : N/A	Descrip	tion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth	N/A	N/A	<u>N/A</u>
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A

Increase/(decrease)  Balance at close of the month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
	DT / A		27/4
Balance at close of preceding month	N/A	N/A	N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes of Shares  Stock code : N/A Descri	ption: N/A		
Balance at close of the month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of preceding month	N/A	N/A	N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	ption: <u>N/A</u>		

currency):

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	24,089,384,437	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	24,089,384,437	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Date of grant: (05/12/2014) Exercise price: HK\$0.42 Share option scheme approved on (18/08/2014) Ordinary shares Nil Nil Nil Nil Nil 169,400,000 (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of N/Aoptions (State currency)

Warrants to Issue Shares of the Is  Description of warrants (Date of expiry - dd/mm/yyyy)	Suer which are to be Listed  Currency of Nominal value nominal close of value preceding mon	duri	rcised Nominal ng the at close onth mon	of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / / )					
2.11/11	- -					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_				
3. N/A	-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· ·					
Subscription price		_				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_				
4. N/A	-					
	· 					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_				
	To	otal B.	(Ordinary share	s)_	N/A	_
		(	Preference share			-
			(Other class	ss)	N/A	-

Convertibles (i.e. Convertible	into Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	)					
EGM approval date						
(if applicable) (dd/mm/yyyy))  2. N/A	( / / / )					
Stock code (if listed)	<del></del> .				·	
Class of shares						
issuable (Note 1)						
Subscription price		<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
4. IV/A	<u>—</u> —					
	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin		Nil	-
				ence shares)	N/A	-
			((	Other class)	N/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	her Movements i		Cuprum				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
			·	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

crip dividend	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares repurchased (Note 1)	( / /		N/A	N/A
epurchase of	At price :		(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares			N/A	N/A
epurchase of	At price :		date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares			N/A	N/A
			(dd/mm/yyyy)  Class of shares		)	N/A	N/A
			Class of shares			N/A	N/A
			renurchased (Note 1)				
			_	( / /	`		
nares			Cancellation date: (dd/mm/yyyy)	( / /	,		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
edemption of				( / /	)		
nares			(dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable				
Consideration		State		( / /	)		
	At price :	currency	date: (dd/mm/yyyy)				
osac			EGM approval date:	( / /	)		
suc			(dd/11111/yyyy)			N/A	N/A
	edemption of nares  onsideration sue	onsideration At price :	onsideration At price : State	redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  onsideration sue  At price: State currency Issue and allotment date: (dd/mm/yyyy)	redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Onsideration sue  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A   Class of shares issuable ( / / ) (Note 1)  onsideration sue  At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue				monui
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date:	( / / )		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
	Total E. (O	rdinary share:	s) N/A	
		rdinary shares	s) N/A	-
		=	s) N/A	-
		ference share	s) N/A	-
Total increase / (decrease) in ordinary shares during the	(Pre	(Other class	s) N/A	- - -
Total increase / (decrease) in ordinary shares during the	(Pre	(Other class  (Other class  (): (	N/A s) N/A	
Total increase / (decrease) in ordinary shares during the Total increase / (decrease) in preference shares during	he month (i.e. Total of A to E	(Other class  (Other class  (Continue to the continue to the c	1) N/A N/A 1) N/A N/A N/A	A
Total increase / (decrease) in preference shares during Total increase / (decrease) in other classes of shares d	he month (i.e. Total of A to E g the month (i.e. Total of A to	(Other class  (Other class  (E):  A to E):	1) N/A N/A 1) N/A N/A N/A	A A
Total increase / (decrease) in preference shares during	he month (i.e. Total of A to E g the month (i.e. Total of A to	(Other class  (Other class  (E):  A to E):	1) N/A N/A 1) N/A N/A N/A	A A
Total increase / (decrease) in preference shares during Total increase / (decrease) in other classes of shares d	he month (i.e. Total of A to E g the month (i.e. Total of A to	(Other class  (Other class  (E):  A to E):	1) N/A N/A 1) N/A N/A N/A	A A
Total increase / (decrease) in preference shares during Total increase / (decrease) in other classes of shares d (These figures should be the same as the relevant figu	he month (i.e. Total of A to E g the month (i.e. Total of A to luring the month (i.e. Total of ares under II above ("Movement of the area and belief that, in relation has not been previously displacement."	(Other class)  (Other class)  (Cother class)  (Cother class)  (Cother class)  (Cother class)  (Cother class)  (Cother class)	1) N/A  N/A  1) N/A  N/A  N/A  N/A  N/A  Share Capital'').	A A

all money due to the listed issuer in respect of the issue of securities has been received by it; (i) (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled: (iv) all the securities of each class are in all respects identical (*Note 3*); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be (vi) delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied: and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, (viii) and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any):

Submitted by: Lam Katrina Lai Kuen

Title: <u>Joint Company Secretary</u>

(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.