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## **HERITAGE INTERNATIONAL HOLDINGS LIMITED**

**漢基控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 412)

### **PROFIT WARNING**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Heritage International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) wishes to inform the shareholders of the Company and the potential investors that based on preliminary review of the unaudited management accounts of the Group, it is expected that the Group will record a significant loss for the year ended 31 March 2009 as a result of the realized and unrealized losses of its listed investment held for trading and decrease in fair value of the investment properties which is mainly attributable to the recent downturn of the global economy.

In the meantime, the Company has proceeded to prepare its annual results for the year ended 31 March 2009 as well as to determine the fair value of such investments for audit by its auditors. The overall financial results of the Group for the year ended 31 March 2009 will only be ascertained when all these results and financial information are finalised. Details of the Group’s performance will be disclosed in its annual results announcement expected to be issued by the end of July 2009.

The information contained in this announcement is only based on information currently available to the Company and is not based on any figures or information that has been audited or reviewed by the Company’s auditors.

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Kwong Kai Sing, Benny**  
*Chairman*

Hong Kong, 15 May 2009

*As at the date of this announcement, the Company has four executive Directors, being Mr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.*

\* *For identification purposes only*