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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

DELAY IN DESPATCH OF THE MAJOR TRANSACTION CIRCULAR RELATING TO SUBSCRIPTION AND ISSUE OF CONVERTIBLE NOTES

The Board wishes to announce that an application has been made to the Stock Exchange for an extension of time for the despatch of the major transaction circular to on or before 25 August 2009.

Reference is made to the announcement issued by the Company on 16 July 2009 (the "Announcement") relating to, inter alia, the subscription and issue of certain convertible notes by the Company. Unless otherwise defined herein, terms used in this announcement shall have the same meaning as ascribed thereto in the Announcement.

Pursuant to Rule 14.38A of the Listing Rules, a circular containing, inter alia, further particulars of the Subscription should be despatched to the Shareholders on or before 6 August 2009. However, since more time is required for compiling the financial information to be contained in the circular, in particular, the indebtedness statement of the Group, the Company has applied to the Stock Exchange for an extension of time for despatch of the circular to on or before 25 August 2009.

By order of the Board
Kwong Kai Sing, Benny
Chairman

Hong Kong, 5 August 2009

As at the date of this announcement, the Company has five executive Directors, being Mr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan, Mr. Chow Chi Wah, Vincent and Mr. Wong Chun Hung and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* *For identification purposes only*