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**HERITAGE INTERNATIONAL HOLDINGS LIMITED**

**漢基控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 412)

**POLL RESULTS OF THE ANNUAL MEETING HELD ON 31 AUGUST 2009**

The Board is pleased to announce that all resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM held on 31 August 2009.

Reference is made to the circular (the “Circular”) issued by Heritage International Holdings Limited on 30 July 2009. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

\* For identification purposes only

The Board is pleased to announce that all resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM held on 31 August 2009. Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company, acted as the scrutineer at the AGM. The results of the voting are as follows:

| Ordinary resolutions   | Number of Shares<br>(approximate % of votes cast) |                   |
|--|---|-------------------|
|  | For   | Against           |
| 1. To receive and consider the audited financial statements and the reports of the directors and auditors of the Company for the year ended 31 March 2009.   | 168,299,422<br>(100.000%)                         | 0<br>(0.000%)     |
| 2(i). To re-elect Mr. Ong Peter as executive director of the Company.  | 168,297,022<br>(99.999%)                          | 2,400<br>(0.001%) |
| 2(ii). To re-elect Ms. Poon Chi Wan as executive director of the Company.  | 168,297,022<br>(99.999%)                          | 2,400<br>(0.001%) |
| 2(iii). To re-elect Mr. Wong Chun Hung as executive director of the Company.   | 168,297,022<br>(99.999%)                          | 2,400<br>(0.001%) |
| 2(iv). To re-elect Mr. Lo Wong Fung as independent non-executive director of the Company.  | 168,297,022<br>(99.999%)                          | 2,400<br>(0.001%) |
| 2(v). To authorise the board of directors of the Company to fix the directors' remuneration.   | 168,297,022<br>(99.999%)                          | 2,400<br>(0.001%) |
| 3. To re-appoint auditors of the Company and to authorise the directors of the Company to fix the remuneration thereof.  | 168,297,022<br>(99.999%)                          | 2,400<br>(0.001%) |
| 4. To increase the authorised share capital of the Company from HK\$100,000,000 divided into 1,000,000,000 shares of HK\$0.10 each ("Shares") to HK\$500,000,000 by the creation of 4,000,000,000 additional new Shares. | 168,297,022<br>(99.999%)                          | 2,400<br>(0.001%) |
| 5. To grant an unconditional mandate to the directors to allot, issue and deal with securities.  | 168,297,022<br>(99.999%)                          | 2,400<br>(0.001%) |
| 6. To grant an unconditional mandate to the directors to purchase the Company's shares.  | 168,297,022<br>(99.999%)                          | 2,400<br>(0.001%) |
| 7. To include the nominal amount of the shares purchased by the Company in the mandate granted to the directors under resolution (5).  | 168,297,022<br>(99.999%)                          | 2,400<br>(0.001%) |

As at the date of the AGM, the total number of issued Shares was 306,768,745, which was the total number of Shares entitling the holders to attend and vote for or against all resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM.

By order of the Board  
**Kwong Kai Sing, Benny**  
*Chairman*

Hong Kong, 31 August 2009

*As at the date of this announcement, the Company has five executive Directors, being Mr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan, Mr. Chow Chi Wah, Vincent and Mr. Wong Chun Hung and five independent non-executive Directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.*