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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

POLL RESULTS OF THE ADJOURNED SPECIAL GENERAL MEETING HELD ON 28 SEPTEMBER 2009

The Board is pleased to announce that all resolutions proposed at the Adjourned SGM were duly passed by the Shareholders by way of poll.

Reference is made to the circular dated 25 August 2009, the announcement dated 8 September 2009 and the notice of adjourned special general meeting dated 11 September 2009 (the “Notice of Adjourned SGM”) of Heritage International Holdings Limited (the “Company”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Notice of Adjourned SGM.

The board of directors of the Company (the “Board”) is pleased to announce that all resolutions proposed at the adjourned special general meeting of the Company held on 28 September 2009 (the “Adjourned SGM”) were duly passed by the shareholders of the Company (the “Shareholders”) by way of poll. Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company, acted as the scrutineer at the Adjourned SGM. The results of the voting are as follows:

Ordinary resolutions	Number of shares (approximate % of votes cast)	
	For	Against
1. To approve, confirm and ratify the Neptune CB Subscription Agreement and the subscription of the Neptune Convertible Note thereunder.	137,697,032 (100)%	0 (0)%
2. To approve, confirm and ratify the Heritage CB Subscription Agreement and all transactions contemplated thereunder.	137,697,032 (100)%	0 (0)%

As at the date of the Adjourned SGM, the total number of issued shares of the Company was 306,768,745, which was the total number of shares entitling the holders to attend and vote for or against the above resolutions at the Adjourned SGM. There were no restrictions on any Shareholders to cast votes on the said resolutions at the Adjourned SGM.

By order of the Board
Ong Peter
Executive Director

Hong Kong, 28 September 2009

As at the date of this announcement, the Company has five executive directors, being Mr. Kwong Kai Sing, Benny, Mr. Wong Chun Hung, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and five independent non-executive directors, being Mr. Chan Sze Hung, Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.

* *For identification purposes only*