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## HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司\*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 412)

(Warrant Code: 1248)

### PROFIT WARNING

This announcement is made in accordance with Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders and warrant holders of the Company and potential investors that the Group is expected to record a loss for the year ended 31 March 2012 due to losses on sales of investments at fair value through profit or loss and fair value losses on investments at fair value through profit or loss.

This profit warning announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management of the Company. The Group's annual results announcement for the year ended 31 March 2012 will be released as soon as practicable and in any event before 30 June 2012. **Shareholders, warrant holders and potential investors should exercise caution when dealing in the shares and warrants of the Company.**

This announcement is made by Heritage International Holdings Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors (the "Board") of the Company wishes to inform the shareholders and warrant holders of the Company and potential investors that the Group is expected to record a loss for year ended 31 March 2012. Such loss is principally attributable to losses on sales of investments at fair value through profit or loss and fair value losses on investments at fair value through profit and loss.

\* For identification purposes only

The information contained in this announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management of the Company. It remains subject to finalisation and necessary adjustments, and have not been confirmed, audited nor reviewed by the Company's auditor. Details of the financial data of the Group will be disclosed in the Group's annual results announcement for the year ended 31 March 2012 which will be released as soon as practicable and in any event before 30 June 2012.

**Shareholders, warrant holders and potential investors should exercise caution when dealing in the shares and warrants of the Company.**

By order of the Board  
**Heritage International Holdings Limited**  
**Dr. Kwong Kai Sing, Benny**  
*Chairman*

Hong Kong, 17 April 2012

*As at the date of this announcement, the Company has four executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.*