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HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

(Warrant Code: 1248)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD
ON 8 AUGUST 2012**

The Board is pleased to announce that all resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM held on 8 August 2012.

Reference is made to the circular (the “Circular”) issued by Heritage International Holdings Limited on 9 July 2012. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Circular.

* For identification purposes only

The Board is pleased to announce that all resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM held on 8 August 2012. Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer at the AGM. The results of the voting are as follows:

Ordinary resolutions	Number of Shares (approximate % of votes cast)	
	For	Against
1. To receive and consider the audited financial statements and the reports of the directors and auditors of the Company for the year ended 31 March 2012.	4,753,791,415 (99.99991%)	4,280 (0.00009%)
2(i). To re-elect Ms. Poon Chi Wan as an executive Director.	4,753,791,415 (99.99991%)	4,280 (0.00009%)
2(ii). To re-elect Mr. To Shing Chuen as an independent non-executive Director.	4,753,791,415 (99.99991%)	4,280 (0.00009%)
2(iii). To re-elect Mr. Lo Wong Fung as an independent non-executive Director.	4,753,791,415 (99.99991%)	4,280 (0.00009%)
2(iv). To authorise the Board to fix the Directors' remuneration.	4,753,791,415 (99.99991%)	4,280 (0.00009%)
3. To re-appoint auditors of the Company and to authorise the Directors to fix the remuneration thereof.	4,753,791,415 (99.99991%)	4,280 (0.00009%)
4. To grant an unconditional mandate to the Directors to allot, issue and deal with securities.	4,753,791,415 (99.99991%)	4,280 (0.00009%)
5. To grant an unconditional mandate to the Directors to purchase the Company's shares.	4,753,791,415 (99.99991%)	4,280 (0.00009%)
6. To include the nominal amount of the shares purchased by the Company in the mandate granted to the Directors under resolution (4).	4,753,791,415 (99.99991%)	4,280 (0.00009%)

As at the date of the AGM, the total number of issued Shares was 7,810,428,984, which was the total number of Shares entitling the holders to attend and vote on the above resolutions at the AGM. No Shareholders are required under the Listing Rules to abstain from voting on or in favour of any of the above resolutions at the AGM.

By order of the Board
Heritage International Holdings Limited
Chow Chi Wah, Vincent
Executive Director and Company Secretary

Hong Kong, 8 August 2012

As at the date of this announcement, the Company has four executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan and Mr. Chow Chi Wah, Vincent and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.