

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

(Warrant Code: 1248)

PROFIT WARNING

This announcement is made in accordance with Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders and warrant holders of the Company and potential investors that the Group is expected to record a loss for the six months ended 30 September 2012 but the amount is less than previous corresponding period. Such loss is principally attributable to fair value losses on investments at fair value through profit or loss.

This profit warning announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management of the Company. The Group's interim results announcement for the six months ended 30 September 2012 will be released as soon as practicable and in any event before 30 November 2012. **Shareholders, warrant holders and potential investors should exercise caution when dealing in the shares and warrants of the Company.**

This announcement is made by Heritage International Holdings Limited (the "Company", and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors (the "Board") of the Company wishes to inform the shareholders and warrant holders of the Company and potential investors that the Group is expected to record a loss for six months ended 30 September 2012 but the amount is less than previous corresponding period. Such loss is principally attributable to fair value losses on investments at fair value through profit or loss.

* *For identification purposes only*

The information contained in this announcement is based on information currently available to the Group and after review and assessment of the management accounts of the Group by the management of the Company. It remains subject to finalisation and necessary adjustments. Details of the financial data of the Group will be disclosed in the Group's interim results announcement for the six months ended 30 September 2012 which will be released as soon as practicable and in any event before 30 November 2012.

Shareholders, warrant holders and potential investors should exercise caution when dealing in the shares and warrants of the Company.

By order of the Board
Heritage International Holdings Limited
Dr. Kwong Kai Sing, Benny
Chairman

Hong Kong, 26 October 2012

As at the date of this announcement, the Company has five executive Directors, being Dr. Kwong Kai Sing, Benny, Mr. Ong Peter, Ms. Poon Chi Wan, Mr. Chow Chi Wah, Vincent and Dr. Wu Jian and four independent non-executive Directors, being Mr. To Shing Chuen, Mr. Ha Kee Choy, Eugene, Mr. Chung Yuk Lun and Mr. Lo Wong Fung.