
ELECTION OF MEANS OF RECEIPT OF CORPORATE COMMUNICATION



HERITAGE INTERNATIONAL HOLDINGS LIMITED

漢基控股有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 412)

9 May 2011

Dear Shareholder,

Election of Means of Receipt of Corporate Communication

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Bye-laws of Heritage International Holdings Limited (the "**Company**"), the Company will make available the following options for you to elect for receipt of future corporate communication of the Company (the "**Corporate Communication**"), which means any document(s) issued or to be issued by the Company for the information or action of any holder(s) of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, in the following manners:

- (1) to read all future Corporate Communication published on the Company's website at <http://www.heritage.com.hk> (the "**Website Version**") in place of receiving printed copies, and receive the Company's printed notification of the publication of Corporate Communication on its website; or
- (2) to receive the printed bi-lingual version of all future Corporate Communication.

For the purposes of environmental protection and cost saving, the Company recommends you to select the Website Version. To make your election, please mark "**X**" in the appropriate box on the enclosed reply form (the "**Reply Form**") and sign and return it by post using the mailing label at the bottom of the Reply Form (a stamp is not needed if posted in Hong Kong) or by hand delivery to the Company c/o the Company's branch share registrar in Hong Kong (the "**Hong Kong Branch Registrar**"), Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

If the Company does not receive the duly completed Reply Form or receive a response indicating any objection from you by 7 June 2011, you will be deemed to have consented to receiving the Website Version only. A notification of the publication of Corporate Communication will be sent to you by post when the relevant Corporate Communication is published on the Company's website.

You have the right at any time by reasonable notice in writing to the Hong Kong Branch Registrar or sending such notice via email at heritage.ecom@computershare.com.hk specifying your name, address and request, to change the choice of means of receipt of future Corporate Communication. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communication using electronic means but for any reason have difficulty in receiving or gaining access to the Corporate Communication, the Company will promptly upon your request send the Corporate Communication to you in printed form free of charge.

Please note that (a) printed bi-lingual version of all future Corporate Communication will be available from the Company or the Hong Kong Branch Registrar on request; and (b) the same will also be available on the Company's website at <http://www.heritage.com.hk> and the website of the Stock Exchange at www.hkex.com.hk.

Should you have any queries in relation to this letter, please call the Hong Kong Branch Registrar telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays.

Yours faithfully,
For and on behalf of the Board
HERITAGE INTERNATIONAL HOLDINGS LIMITED
Dr. Kwong Kai Sing, Benny
Chairman

* For identification purposes only