



CHINA INNOVATIVE FINANCE GROUP LIMITED

中國新金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

PROXY FORM

Form of proxy for use by the shareholders of China Innovative Finance Group Limited (the “Company”) at the special general meeting (the “Meeting”) to be convened at Board Room 6, M/F., Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Friday, 18 August 2017 at 10:30 a.m. (or any adjournment thereof (as the case may be)).

I/We ^(note a) _____

of, _____

being the holder(s) of ^(note b) _____ shares of HK\$0.00025 each of the Company hereby

appoint the Chairman of the Meeting or _____

of _____

to act as my/our proxy ^(note c) at the Meeting to be held at Board Room 6, M/F., Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Friday, 18 August 2017 at 10:30 a.m. and at any adjournment thereof (as the case may be) and to vote on my/our behalf as directed below.

Please make a mark (“√”) in the appropriate boxes to indicate how you wish your vote(s) to be cast ^(note d).

The full text of the resolution is set out in the notice of the Meeting, which has also been incorporated into the circular of the Company dated 27 July 2017 (the “Circular”). Capitalized terms used herein shall have the same meanings as ascribed to them in the Circular unless stated otherwise.

SPECIAL RESOLUTION	FOR	AGAINST
To approve the Change of Company Name and authorise any Director to do such acts and things and execute all documents or make such arrangements as they may consider necessary or expedient to effect the Change of Company Name.		

Dated the _____ day of _____ 2017 Shareholder’s signature ^(notes e and f) _____

Notes:

- Full name(s) and address(es) are to be inserted in **BLOCK CAPITALS**.
- Please insert the number of Shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the Shares in the share capital of the Company registered in your name(s).
- A proxy need not be a Shareholder. If you wish to appoint some person other than the Chairman of the Meeting as your proxy, please delete the words “the Chairman of the Meeting or” and insert the name and address of the person appointed as proxy in the space provided.
- If you wish to vote for the resolution set out above, please tick (“√”) the boxes marked “FOR”. If you wish to vote against the resolution, please tick (“√”) the boxes marked “AGAINST”. If this form returned is duly signed but without specific direction on the proposed resolution, the proxy will vote or abstain at his/her discretion in respect of the resolution. A proxy will also be entitled to vote at his/her discretion on the resolution properly put to the Meeting other than that set out in the notice convening the Meeting.
- In the case of a joint holding, this form of proxy may be signed by any joint holder, but if more than one joint holder is present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the name stands on the register of members of the Company in respect of the relevant joint holding.
- The form of proxy must be signed by a shareholder of the Company, or his/her attorney duly authorised in writing, or if the shareholder is a corporation, either under its common seal or under the hand of an officer, attorney or other person so authorised.
- To be valid, this form of proxy together with any power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority must be deposited at the branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 48 hours before the time of the Meeting or any adjournment thereof (as the case may be).
- Completion and return of the form of proxy will not preclude you from attending and voting in person at the Meeting or at any adjourned meeting thereof (as the case may be) should you so wish, and in such an event, the form of proxy shall be deemed to be revoked.
- Any alteration made to this form should be initialled by the person who signs the form.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy’s (or proxies’) name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Meeting (the “Purposes”). We may transfer your and your proxy’s (or proxies’) name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy’s (or proxies’) name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to the Company or Computershare Hong Kong Investor Services Limited at the above address.