



CHINA INNOVATIVE FINANCE GROUP LIMITED

中國新金融集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 412)

REVISED PROXY FORM

FOR 2017 SPECIAL GENERAL MEETING (OR AT ANY ADJOURNMENT THEREOF)

Important: This revised form of proxy (the “Revised Form of Proxy”) supersedes the proxy form (the “Original Form of Proxy”) which was sent to the shareholders of the Company together with the notice of the Special General Meeting to be held at Board Room 6, M/F, Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Wanchai, Hong Kong at 9:30 a.m. on Friday, 18 August 2017 (the “SGM”) and the circular of the Company dated 27 July 2017. Shareholders who have already lodged the Original Form of Proxy should note that the Original Form of Proxy will be invalid for use at the SGM and must lodge the Revised Form of Proxy to the Company’s branch share registrar of the Company in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the SGM or any adjournment thereof.

Revised Form of proxy for use at the special general meeting of the Company (the “SGM”) to be held at Board Room 6, M/F, Renaissance Harbour View Hotel Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Friday, 18 August 2017 at 9:30 a.m. and at any adjournment thereof.

I/We ^{note 1} _____
of _____
being the registered holder(s) of ^{note 2} _____ share(s) of HK\$0.00025 each in the capital of China Innovation Finance Group Limited (the “Company”), HEREBY APPOINT ^{note 3} _____
of _____
or failing him/her, the chairman of the meeting as my/our proxy to act for me/us at the SGM to be held on Friday, 18 August 2017 at 9:30 a.m. and at any adjournment thereof for the purpose of considering and, if thought fit, passing the ordinary resolutions as set out in the notice convening the SGM and at the SGM (or at any adjournment thereof) to vote for me/us and on my/our behalf in respect of the ordinary resolutions as hereunder indicated or, if no such indication is given, as my/our proxy thinks fit.

ORDINARY RESOLUTIONS ^{note 9}		For ^{note 4}	Against ^{note 4}
1.	Resolution in relation to the Acquisition and the grant of Specific Mandate		
2.	Resolution in relation to the Whitewash Waiver		
3.	(a) To re-elect Mr. Li Hang as a non-executive Director		
	(b) To re-elect Mr. Wang Zhenjiang as an executive Director		
	(c) To re-elect Ms. Cheng Yan as an executive Director		

Dated this _____ day of _____, 2017 Signature ^{note 6}: _____

Notes:

- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- Please insert the number of share(s) registered in your name(s) to which this revised proxy form relates. If no number is inserted, this revised form of proxy will be deemed to relate to all the share(s) in the Company registered in your name(s).
- Please insert the name and address of the proxy desired. If no name is inserted, the chairman of the meeting will act as your proxy. Any alteration made to this revised form of proxy must be initialed by the person(s) who sign(s) it.
- Please indicate with a “√” in the appropriate space beside the resolution how you wish your proxy to vote on your behalf. If this revised form of proxy is returned duly signed, but without any indication, your proxy will vote for or against the resolution, or will abstain, at his discretion.
- Any member entitled to attend and vote at a meeting of the Company shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf at a general meeting of the Company or at a class meeting. A proxy need not be a member of the Company. A proxy shall be entitled to exercise the same powers on behalf of a member who is an individual and for whom he acts as proxy as such member could exercise. In addition, a proxy shall be entitled to exercise the same powers on behalf of a member which is a corporation and for which he acts as proxy as such member could exercise if it were an individual member.
- The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under seal or under the hand of an officer or attorney duly authorised.
- The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof. Delivery of an instrument appointing a proxy shall not preclude a member from attending and voting in person at the meeting or poll concerned, and in such case, this revised form of proxy shall be deemed to be revoked.
- In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy or by representative, shall be accepted to the exclusion of the votes of the other joint holders; and for this purpose, seniority shall be determined by the order in which the names stand in the register. Several executors or administrators of a deceased member in whose names any share stands shall for such purpose be deemed joint holders thereof.
- The description of the resolutions is by way of summary only and adopts the capitalised terms used in the notice convening the SGM dated 27 July 2017, which contains the full text of the resolutions.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and your proxy’s (or proxies’) name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Meeting of the Company (the “Purposes”). We may transfer your and your proxy’s (or proxies’) name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy’s (or proxies’) name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to the Company/Computershare Hong Kong Investor Services Limited at the above address.