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If you are in any doubt as to any aspect about this supplemental circular or as to the action to be taken, you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in the Company, you should at once hand this supplemental circular together with the enclosed second form of proxy to the purchaser or transferee or to the bank, licensed securities dealer or other agent whom the sale or transfer was effected for transmission to the purchaser or transferee.



中國山東高速金融集團有限公司
CHINA SHANDONG HI-SPEED FINANCIAL GROUP LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 412)

**SUPPLEMENTAL CIRCULAR TO THE CIRCULAR TO
THE SHAREHOLDERS DATED 30 APRIL 2019 IN RELATION TO
THE RE-ELECTION OF DIRECTORS AT
THE ANNUAL GENERAL MEETING AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

This supplemental circular should be read together with the circular of the Company dated 30 April 2019 and the notice convening the AGM to be held at Plaza 3, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Friday, 14 June 2019 at 10:00 a.m. A supplemental notice of the AGM is set out on pages 11 to 12 of this supplemental circular. A second form of proxy (the “**Second Proxy Form**”) is also enclosed with this supplemental circular.

Whether or not you are able to attend the AGM, you are requested to complete and sign the Second Proxy Form in accordance with the instructions printed thereon and return it to the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the scheduled time of the AGM or any adjournment thereof. Completion and return of the Second Proxy Form will not preclude you from attending and voting in person at the meeting or any adjournment thereof should you so wish.

29 May 2019

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LETTER FROM THE BOARD



中國山東高速金融集團有限公司
CHINA SHANDONG HI-SPEED FINANCIAL GROUP LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 412)

Executive Director and Chairman:

Mr. Wang Xiaodong

Non-executive Director and Vice Chairman:

Dr. Lam Lee G.

Executive Directors:

Mr. Liu Han

Mr. Liu Zhijie

Mr. Liu Yao

Ms. Liao Jianrong

Non-executive Directors:

Mr. Qiu Jianyang

Mr. Lo Man Tuen

Independent Non-executive Directors:

Mr. To Shing Chuen

Mr. Cheung Wing Ping

Mr. Guan Huanfei

Mr. Tan Yuexin

Registered Office:

Clarendon House

2 Church Street

Hamilton HM 11 Bermuda

Head Office and Principal Place of

Business in Hong Kong:

Rooms 1405-1410, 14/F.,

China Resources Building,

26 Harbour Road, Wanchai,

Hong Kong

29 May 2019

To the Shareholders

Dear Sir or Madam,

**SUPPLEMENTAL CIRCULAR TO THE CIRCULAR TO
THE SHAREHOLDERS DATED 30 APRIL 2019 IN RELATION TO
THE RE-ELECTION OF DIRECTORS AT
THE ANNUAL GENERAL MEETING AND
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

I. INTRODUCTION

This supplemental circular should be read together with the circular of the Company dated 30 April 2019 (the “**Circular**”) which contains, inter alia, the notice of the AGM (the “**Original Notice**”). Unless otherwise defined, capitalised terms used in this supplemental circular shall have the same meanings as those defined in the Circular.

LETTER FROM THE BOARD

The purpose of this supplemental circular is to provide you with further information relating to, inter alia, the changes in the resolutions to consider and approve the re-election of retiring Directors and to give you a supplemental notice of the AGM and the Second Proxy Form.

II. PROPOSED RE-ELECTION OF THE DIRECTORS

Reference is made to the announcement of the Company dated 7 May 2019 (the “**First Announcement**”) in relation to, inter alia, the resignation of a non-executive Director and appointment of an executive Director whereby, with effect from 7 May 2019:

- (a) Mr. Li Hang has resigned as a non-executive Director; and
- (b) Mr. Wang Xiaodong has been appointed as an executive Director.

Details of such appointment and resignation have been set out in the First Announcement.

Reference is also made to the announcement of the Company dated 17 May 2019 (the “**Second Announcement**”) in relation to, inter alia, the change of executive Directors and change of independent non-executive Director whereby, with effect from 17 May 2019:

- (a) Mr. Ji Kecheng, Mr. Yau Wai Lung, Mr. Wang Zhenjiang and Mr. Li Zhen Yu have resigned as executive Directors;
- (b) Mr. Wang Huixuan has resigned as an independent non-executive Director;
- (c) Mr. Liu Han, Mr. Liu Zhijie, Mr. Liu Yao and Ms. Liao Jianrong have been appointed as executive Directors; and
- (d) Mr. Tan Yuexin has been appointed as an independent non-executive Director.

Details of such appointments and resignations have been set out in the Second Announcement.

In light of the various changes of Directors, resolution no. 2(i), (ii) and (iii) as set out in the Original Notice is no longer applicable and will not be put forward for consideration and approval by Shareholders at the AGM.

LETTER FROM THE BOARD

Pursuant to Bye-law 88 of the Bye-laws, the Company may appoint any person to be a Director as an additional Director or to fill a casual vacancy. Any person so appointed shall hold office only until the next following annual general meeting and shall then be eligible for re-election. Accordingly, Mr. Wang Xiaodong, Mr. Liu Han, Mr. Liu Zhijie, Mr. Liu Yao, Ms. Liao Jianrong and Mr. Tan Yuexin shall retire and, being eligible, offer themselves for re-election at the forthcoming AGM.

As disclosed in the First Announcement, Mr. Lo Man Tuen will also retire at the forthcoming AGM and, being eligible, offer himself for re-election as Director.

The biographical details of Mr. Wang Xiaodong, Mr. Liu Han, Mr. Liu Zhijie, Mr. Liu Yao, Ms. Liao Jianrong, Mr. Lo Man Tuen and Mr. Tan Yuexin are set out below:

Mr. Wang Xiaodong

Mr. Wang Xiaodong (王小東), aged 43, was appointed as an executive Director, the chairman of the Board, a member and the chairman of the nomination committee of the Board (the “**Nomination Committee**”) and became a member of the executive committee of the Board (the “**Executive Committee**”) on 7 May 2019. On 17 May 2019, Mr. Wang was appointed as the chairman of the Executive Committee. Mr. Wang also serves as a member of the party committee and the secretary to the board of directors of Shandong Hi-Speed Group Co., Ltd.. He successively held various major positions in Shandong Hi-Speed Group Co., Ltd. and has nearly 20 years of working experience in management and in-depth knowledge in corporate governance. Mr. Wang holds a master degree in software engineering from Tianjin University.

Mr. Wang has entered into an agreement with the Company for a term of three years commencing from 7 May 2019, which can be terminated by one-month notice in writing served by either party on the other. Mr. Wang’s directorship with the Company is subject to retirement by rotation and re-election at least once every three years at the annual general meeting in accordance with the Bye-laws. Mr. Wang is entitled to a director’s fee of HK\$3,600,000 per annum for his service as an executive Director, which are determined by the Board with reference to his role and responsibilities with the Company and the prevailing market conditions. In addition, Mr. Wang may be entitled to a bonus as determined at the discretion of the Board with reference to his performance.

Mr. Liu Han

Mr. Liu Han (劉涵), aged 41, obtained a bachelor’s degree in industrial automation from North China University of Technology (北方工業大學) in 2000 and a master’s degree of engineering in computer science and technology from Beijing Jiaotong University (北京交通大學, formerly known as Northern Jiaotong University (北方交通大學)) in 2003.

LETTER FROM THE BOARD

Mr. Liu Han was appointed as an executive Director, and vice chairman and member of the Executive Committee on 17 May 2019. Mr. Liu Han has extensive experience in management and practice in the Hong Kong market, in particular in the insurance and investment management sectors. He previously served as the vice president of New China Asset Management (Hong Kong) Ltd. since July 2018, where he is responsible for the investment management segment of the said company. From 2017 to June 2018, he served as the managing director of China Re Asset Management (Hong Kong) Company Limited (中再資產管理(香港)有限公司) which is the overseas asset management platform under China Reinsurance (Group) Corporation (Stock Code: 1508.HK). Prior to that, Mr. Liu had served as the deputy general manager of CRRC Urban Traffic Co, Ltd. (中車城市交通有限公司) and the chairman of the board of directors of Chongqing CRRC Transportation Infrastructure Co. Ltd.* (重慶中車交通裝備有限公司).

Mr. Liu Han entered into a letter of appointment with the Company on 17 May 2019. The appointment of Mr. Liu Han as an executive Director is for a term of three years commencing from 17 May 2019 and is subject to retirement from the Board by rotation and re-election in accordance with the Bye-laws. He will be entitled to receive a total annual emolument of HK\$4,900,000, which is determined with reference to his duties and responsibilities with the Company, qualifications, experience and the prevailing market conditions. In addition, he may be entitled to a bonus as determined at the discretion of the Board with reference to his performance.

Mr. Liu Zhijie

Mr. Liu Zhijie (劉志杰), aged 44, has obtained a bachelor's degree from Shandong University of Finance and Economics. He is a senior accountant and selected as high-grade accountant personnel.

Mr. Liu Zhijie was appointed as an executive Director and a member of each of the remuneration committee of the Board (the “**Remuneration Committee**”) and the Executive Committee on 17 May 2019 and is the chief financial officer of the Company since October 2016. He is also a director of each of a number of subsidiaries of the Company. He previously served as the General Manager of Planning and Financial Management Department of China Shandong International Economic and Technical Cooperation Group Limited and a director of Shandong International Economics (HK) Limited. He successively held audit, tax and financial management positions in accounting firms and large-scale state-owned enterprises. He also oversaw various overseas companies and has extensive experience in financial management, investment and financing, as well as overseas business exposure.

LETTER FROM THE BOARD

Mr. Liu Zhijie entered into a letter of appointment with the Company on 17 May 2019. The appointment of Mr. Liu Zhijie as an executive Director is for a term of three years commencing from 17 May 2019 and is subject to retirement from the Board by rotation and re-election in accordance with the Bye-laws. He will be entitled to receive total annual emolument of HK\$1,800,000, which are determined with reference to his duties and responsibilities of the Company, qualifications, experience and the prevailing market conditions. In addition, he may be entitled to a bonus as determined at the discretion of the Board with reference to his performance.

Mr. Liu Yao

Mr. Liu Yao (劉堯), aged 33, has obtained a Master's degree in Finance from Shandong University of Finance and Economics, and is an economist and registered real estate appraiser in China.

Mr. Liu Yao was appointed as an executive Director and a member of the Executive Committee on 17 May 2019 and is the vice executive president of the Company since December 2017. He is also a director of each of a number of subsidiaries of the Company. He previously worked for a number of arms and divisions of Shandong Hi-Speed Group Co., Ltd., namely the real estate arm, the division of investment development in listed companies and the investment development division (property management) of the headquarters of Shandong Hi-Speed Group Co., Ltd. He had participated in professional trainee exchange programmes held by the investment banking division of Everbright Securities Company Limited and the fund management company of Everbright Capital Investment Limited, respectively. He holds a number of practicing qualifications in accounting, securities and funds respectively, with extensive working experience in real estate, investment and securities.

Mr. Liu Yao entered into a letter of appointment with the Company on 17 May 2019. The appointment of Mr. Liu Yao as an executive Director is for a term of three years commencing from 17 May 2019 and is subject to retirement from the Board by rotation and re-election in accordance with the Bye-laws. He will be entitled to receive total annual emolument of HK\$1,800,000, which are determined with reference to his duties and responsibilities of the Company, qualifications, experience and the prevailing market conditions. In addition, he may be entitled to a bonus as determined at the discretion of the Board with reference to his performance.

LETTER FROM THE BOARD

Ms. Liao Jianrong

Ms. Liao Jianrong (廖劍蓉, formerly known as 廖劍榮), aged 48, completed her undergraduate study in national economic management from the Xiangtan University* (湘潭大學) in 2003, and obtained a Master of Business Administration from City University of Macau (澳門城市大學, formerly known as 亞洲(澳門)國際公開大學) in 2008.

Ms. Liao was appointed as an executive Director and a member of each of the Remuneration Committee and the Executive Committee on 17 May 2019. She served as office deputy supervisor, and supervisor of the editor department, of Yongzhou Municipal Committee Policy Research Centre* (永州市委政策研究室) from 1991 to 2001, successively served as the vice general manager of the human resources department of Bank of Changsha Co., Ltd. (長沙銀行股份有限公司) (“**Changsha Bank**”) and the general manager of relevant department of the head office from 2001 to 2009, the branch manager of Bank of Changsha Co., Ltd. Yinde Branch* (長沙銀行銀德直屬行) from 2009 to 2015, and a member (vice president level) of the management team of the bank from 2012 to 2017. Since 2018, she successively served as the vice president of Kaisa Asset Management Limited (佳兆業資產管理有限公司), the vice president of Kaisa Securities Company (佳兆業證券公司) and the director of Kaisa (Shenzhen) Equity Investment Fund Management Co., Ltd. (QFLP)* (佳兆業(深圳)股權投資基金管理有限公司(QFLP公司)). She has obtained professional qualifications in the PRC in accountancy and corporate human resources management respectively. She has accumulated extensive practical experience in areas of administration and human resource management, financial management, and bank management in particular, and also acquired knowledge in investment and financing management of Hong Kong market.

Ms. Liao entered into a letter of appointment with the Company on 17 May 2019. The appointment of Ms. Liao Jianrong as an executive Director is for a term of three years commencing from 17 May 2019 and is subject to retirement from the Board by rotation and re-election in accordance with the Bye-laws. She will be entitled to receive total annual emolument of HK\$2,600,000, which are determined with reference to her duties and responsibilities of the Company, qualifications, experience and the prevailing market conditions. In addition, she may be entitled to a bonus as determined at the discretion of the Board with reference to her performance.

LETTER FROM THE BOARD

Mr. Lo Man Tuen

Mr. Lo Man Tuen (盧文端), *G.B.S., JP*, aged 70, was appointed as a non-executive Director of the Company on 10 November 2017. Mr. Lo is currently the chairman of Wing Li Group (International) Limited. Mr. Lo also hosts a number of posts such as the chairman of Wing Li Packaging Limited, the chairman of Glory Sign International Limited and an independent non-executive director of Hanergy Thin Film Power Group Limited (stock code: 566), a company listed on the Main Board of the Stock Exchange. In respect of public offices, Mr. Lo is the vice-chairman of All-China Federation of Returned Overseas Chinese and a member of the 9th to 12th National Committee of the Chinese People's Political Consultative Conference. In addition, Mr. Lo is the vice chairman of Sub-committee of 12th Foreign Affairs of CPPCC National Committee and the vice chairman of 11th All-China Federation of Industry and Commerce. In 2013, Mr. Lo was also appointed as the executive director of Hong Kong Association for Promotion of Peaceful Reunification of China. In 2015, Mr. Lo was appointed as the president of China Peaceful Development General Summit of Hong Kong Macao Taiwan Diaspora. Mr. Lo was also nominated as the honorary life chairman of Chinese General Chamber of Commerce of Hong Kong in 2016. In recognition of his years long contribution to the society, Mr. Lo was awarded the Gold Bauhinia Star, Silver Bauhinia Star, Bronze Bauhinia Star, Medal of Honour and appointed a Justice of the Peace.

Mr. Lo entered into a service contract with the Company on 10 November 2017 for a term of three years commencing from 10 November 2017 and he is subject to retirement from the Board by rotation and re-election in accordance with the Bye-laws. He will be entitled to receive total annual emolument of HK\$1,000,000, which are determined with reference to his duties and responsibilities in the Company, qualifications, experience and prevailing market conditions.

As at the latest practicable date of this supplemental circular, Mr. Lo holds 30,000,000 Shares.

LETTER FROM THE BOARD

Mr. Tan Yuexin

Mr. Tan Yuexin (譚岳鑫) (formerly known as Tan Yuexing (譚月興)), aged 55, was appointed as an independent non-executive Director and a member of each of the audit committee of the Board, the Remuneration Committee and the Nomination Committee. Mr. Tan served as a project manager, a technical responsible officer, and a vice general manager of Hunan Changda Construction Group Co, Ltd. (湖南長大建設集團股份有限公司) from 1986 to 2001. He has served as the chairman of the board of directors of Hunan Xinyuan Investment Group Co, Ltd. (湖南鑫遠投資集團有限公司) since 2001.

Mr. Tan has 30 years of experience in investment and management, covering sectors including real estate, healthcare and elderly care, environmental protection and business operation.

Mr. Tan entered into a letter of appointment with the Company on 17 May 2019. The appointment of Mr. Tan as independent non-executive Director is for a term of three years commencing from 17 May 2019 and is subject to retirement from the Board by rotation and re-election in accordance with the Bye-laws. He will be entitled to receive total annual emolument of HK\$180,000, which are determined with reference to his duties and responsibilities of the Company, qualifications, experience and the prevailing market conditions. In addition, he may be entitled to a bonus as determined at the discretion of the Board with reference to his performance.

Save as disclosed above, as at the latest practicable date of this supplemental circular, each of Mr. Wang Xiaodong, Mr. Liu Han, Mr. Liu Zhijie, Mr. Liu Yao, Ms. Liao Jianrong, Mr. Lo Man Tuen and Mr. Tan Yuexin (i) has not held any directorships in any other listed companies the securities of which are listed in Hong Kong or overseas in the last three years; (ii) does not hold other positions in the Company or any of its subsidiaries; (iii) does not have any relationship with any directors, senior management or substantial or controlling shareholders of the Company; and (iv) does not have any interest in the listed securities of the Company within the meaning of Part XV of the SFO. There is no information relating to Mr. Wang Xiaodong, Mr. Liu Han, Mr. Liu Zhijie, Mr. Liu Yao, Ms. Liao Jianrong, Mr. Lo Man Tuen and Mr. Tan Yuexin that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules and there is no other matter that needs to be brought to the attention of the Shareholders in relation to their re-election.

LETTER FROM THE BOARD

III. SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING AND SECOND PROXY FORM

Since the Original Notice and the proxy form (the “**First Proxy Form**”) sent together with the Circular do not contain the proposed resolutions in relation to the re-election of Mr. Wang Xiaodong, Mr. Liu Han, Mr. Liu Zhijie, Mr. Liu Yao, Ms. Liao Jianrong, Mr. Lo Man Tuen and Mr. Tan Yuexin as executive Directors/non-executive Director/independent non-executive Director (as the case may be) as set out in this supplemental circular, a supplemental notice of the AGM is set out on pages 11 to 12 of this supplemental circular and the Second Proxy Form is enclosed with this supplemental circular to include such proposed resolutions.

Whether or not you are able to attend the AGM, you are requested to complete, sign and return the enclosed Second Proxy Form in accordance with the instructions printed thereon to the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (the “**Share Registrar**”) as soon as possible, but in any event not less than 48 hours before the scheduled time of the AGM or any adjournment thereof (the “**Closing Time**”). The lodging of the Second Proxy Form will not preclude the Shareholders from attending the AGM and voting in person should he/she so wish. No Shareholder is required under the Listing Rules to abstain from voting at the AGM.

A Shareholder who has not yet lodged the First Proxy Form is requested to lodge the Second Proxy Form if he/she wishes to appoint proxy(ies) to attend and vote at the AGM on his/her behalf. In this case, the First Proxy Form should not be lodged with the Share Registrar.

A Shareholder who has already lodged the First Proxy Form with the Share Registrar should note that:

- (i) if no Second Proxy Form is lodged with the Share Registrar, the First Proxy Form will be treated as a valid form of proxy lodged by him/her if correctly completed. The proxy so appointed by the Shareholder shall be required to vote in such manner as he/she may be directed under the First Proxy Form and, in respect of the resolutions for the proposed re-election of Mr. Wang Xiaodong, Mr. Liu Han, Mr. Liu Zhijie, Mr. Liu Yao, Ms. Liao Jianrong, Mr. Lo Man Tuen and Mr. Tan Yuexin as executive Directors/non-executive Director/independent non-executive Director (as the case may be) as set out in the supplemental notice of the AGM and the Second Proxy Form, the proxy will be entitled to vote at his/her discretion or to abstain from voting on such resolutions;

LETTER FROM THE BOARD

- (ii) if the Second Proxy Form is lodged with the Share Registrar before the Closing Time, the Second Proxy Form, if correctly completed, will revoke and supersede the First Proxy Form previously lodged by him/her. The Second Proxy Form will be treated as a valid form of proxy lodged by the Shareholder;
- (iii) if the Second Proxy Form is lodged with the Share Registrar after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the proxy appointment under the Second Proxy Form will be invalid. The proxy so appointed by the Shareholder under the First Proxy Form, if correctly completed, will be entitled to vote in the manner as mentioned in (i) above as if no Second Proxy Form was lodged with the Share Registrar.

Accordingly, Shareholders are advised to complete the Second Proxy Form carefully and lodge the Second Proxy Form with the Share Registrar before the Closing Time.

IV. VOTING BY WAY OF POLL

Pursuant to Rule 13.39(4) of the Listing Rules and Bye-law 69(1) of the Bye-laws, all votes of the Shareholders at the AGM will be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands.

V. RECOMMENDATION

In addition to the recommendation contained in the Circular, the Directors believe that the proposed re-election of Mr. Wang Xiaodong, Mr. Liu Han, Mr. Liu Zhijie, Mr. Liu Yao, Ms. Liao Jianrong, Mr. Lo Man Tuen and Mr. Tan Yuexin as executive Directors/non-executive Director/independent non-executive Director (as the case may be) as set out in this supplemental circular is in the interests of the Company and the Shareholders as a whole and recommend you to vote in favour of the relevant resolutions to be proposed at the AGM.

Shareholders are advised to read this supplemental circular together with the Circular for information relating to the voting arrangement.

By order of the Board
China Shandong Hi-Speed Financial Group Limited
Wang Xiaodong
Chairman

* For identification purpose only

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING



中國山東高速金融集團有限公司

CHINA SHANDONG HI-SPEED FINANCIAL GROUP LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 412)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice (the “**Original Notice**”) of annual general meeting (the “**AGM**”) of China Shandong Hi-Speed Financial Group Limited (the “**Company**”) dated 30 April 2019, by which the Company convenes an annual general meeting to be held at Plaza 3, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on Friday, 14 June 2019 at 10:00 a.m., and this supplemental notice shall be read together with the Original Notice.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the AGM will be held as originally scheduled. Due to the matters as set out in the supplemental circular of the Company dated 29 May 2019 (the “**Supplemental Circular**”), the resolutions no. 2 in the Original Notice should be deleted in its entirety and replaced by the following new resolutions under resolutions no. 2:

- “2. To re-elect the following persons as directors of the Company, each as a separate resolution:
- (i) To re-elect Mr. Wang Xiaodong as an executive director of the Company.
 - (ii) To re-elect Mr. Liu Han as an executive director of the Company.
 - (iii) To re-elect Mr. Liu Zhijie as an executive director of the Company.
 - (iv) To re-elect Mr. Cheung Wing Ping as an independent non-executive director of the Company.
 - (v) To re-elect Mr. Liu Yao as an executive director of the Company.
 - (vi) To re-elect Ms. Liao Jianrong as an executive director of the Company.
 - (vii) To re-elect Mr. Lo Man Tuen as a non-executive director of the Company.
 - (viii) To re-elect Mr. Tan Yuexin as an independent non-executive director of the Company.”

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Apart from the amendments set out above, all the information contained in the Original Notice shall remain to have full force and effect.

By order of the Board
China Shandong Hi-Speed Financial Group Limited
Wang Xiaodong
Chairman

Hong Kong, 29 May 2019

Notes:

- (i) A second proxy form (the “**Second Proxy Form**”) containing the revised ordinary resolutions numbered 2 is enclosed with the Supplemental Circular. Please refer to the section headed “**Supplemental Notice of Annual General Meeting and Second Proxy Form**” on pages 9 to 10 of the Supplemental Circular for arrangements about the completion and submission of the Second Proxy Form.
- (ii) Please refer to the Original Notice for details of the other ordinary resolutions to be considered at the AGM, closure of the register of members of the Company and eligibility for attending the AGM, proxy and other relevant matters.
- (iii) Shareholders are reminded that submission of the First Proxy Form and/or the Second Proxy Form shall not preclude Shareholders from attending the AGM or any adjournment thereof and voting in person should they so wish.