

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cl | learing Limited | | |
|------------------------------------|--|----------------------------------|---|
| | iina Pharmaceutical Group November 2012 | Limited | |
| I. Movements in Authorised Share | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>1093</u> D | escription : | Ordinary | Shares |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | th 3,000,000,000 | HK\$0.10 | HK\$300,000,000 |
| Increase/(decrease) | 27,000,000,000 | | HK\$2,700,000,000 |
| Balance at close of the month | 30,000,000,000 | HK\$0.10 | HK\$3,000,000,000 |
| (2) Stock code : N/A D | Description : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | th | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/10/2012

| Stock code: N/A Descri | ription: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | ription : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code : N/A Descri | No. of other | (State | capital |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 1,529,766,661 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 1,195,655,037 | N/A | N/A | N/A | |
| Balance at close of the month | 2,725,421,698 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 06/07/2004 (/ / Ordinary shares NIL NIL NIL NIL NIL **NIL** (*Note 1*) 2. **N/A** shares (*Note 1*) 3. **N/A** shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of N nominal | fominal value at close of receding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------|--|----------------------------|---|--|--|
| 1. N/A | - | <u> </u> | | | | |
| | _ | | | | | |
| (/ /) | | - | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval data | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | / | | | | |
| | _ | | | | | |
| (/ /) | | · | | - | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | _ | | | | | |
| | _ | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 4. N/A | _ | | | | | |
| | - | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | B. (Ordi | nary shares) | N/A | |
| | | | | ence shares) | N/A | _ |
| | | | (| Other class) | N/A | <u>-</u> |

| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| G(1 1 ('C1' (1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. N/A | (/ /) | | | | | |
| 3. IVA | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | - | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| C(+, 1-, -, 1-, ('C1'-(-1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | N/A | |
| | | | | ence shares) | N/A | - |
| | | | | Other class) | N/A | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|---|
| 1. | Consideration Shares to be issued (subject to certain conditions) under the sale and purchase agreement dated 17 June 2012 (details | | |
| | of which are set out in an announcement dated 26 June 2012) (19/10/2012) | | |
| | shares (Note 1) | 1,195,655,037 | |
| | Situres (Note 1) | 1,173,033,037 | - |
| 2. | Convertible Bonds in an aggregate amount of HK\$6,708,255,429.70 and at a conversion price of HK\$2.15 per | | |
| | Conversion Share to be issued (subject to certain conditions) under | | |
| | the sale and purchase agreement dated 17 June 2012 (details of which are set out in an announcement dated 26 June 2012) | | |
| | (19 /10/2012) | | |
| | shares (<i>Note 1</i>) | | 3,120,118,804 |
| | | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | ,, | | |
| | Total D. (Ordinary shares) | 1,195,655,037 | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At price : State currency (/ / Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (//)At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

| | | | r | or main B | oar | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the |
|----|----------------------|-----------------------------|--|----------------------|-----|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | <u>Ordinar</u> (/ / |) | | |
| | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ |

For Main Board and GEM listed issuers

| | | | 1 | or main b | ouru e | and OEM nsice | |
|-----|------------------|---------------------------|---|--------------|--------|-----------------|---------------|
| | | | | | | No. of new | No. of new |
| | | | | | | hares of issuer | |
| | | | | | | issued during | |
| | | | | | | the month | may be |
| | | | | | | pursuant | issued |
| | | | | | | thereto | pursuant |
| | | | | | | | thereto as at |
| | | | | | | | close of the |
| | Type of Issue | | | | | | month |
| | | | | 37/1 | | | |
| | | | Class of shares issuable | N/A | | | |
| | | | (Note 1) | | _ | | |
| 9. | Capital | | Issue and alletment | (/ / |) | | |
| ٦. | reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (, , | , | | |
| | reorganisation | | date . (dd/mm/yyyy) | | | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | | |
| | | | (dd/11111/yyyy) | | | | |
| | | | | | | | - |
| | | | | | | | |
| | | | | | | | |
| | | | | N T/A | | | |
| | | | Class of shares issuable | N/A | | | |
| | | | (Note 1) | | _ | | |
| 10. | Other | At price : State | | (| ` | | |
| | (Please specify) | At price : State currency | Issue and allotment | (/ / |) | | |
| | (<i>y</i>) | | date : (dd/mm/yyyy) | | | | |
| | | | | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | | <u> </u> |
| | | | | | | | |
| | | | | Ordinary sh | | NIL | |
| | | | (Pre | eference sh | | N/A | |
| | | | | (Other o | ciass) | N/A | |
| | | | | | | | |
| | | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 1,195,655,037 |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issue | ued Sh | are Capital").) |

| Remarks (if any): | | | | | |
|-------------------|--|--|--|--|--|
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| | | | | | |
| Submitted by: | Chak Kin Man | | | | |
| Title: | Director | | | | |
| (Direc | (Director, Secretary or other duly authorised officer) | | | | |
| | | | | | |
| | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.