

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clea | aring Limited | | |
|-------------------------------------|--------------------------------------|----------------------------------|---|
| | na Pharmaceutical Group arch 2013 | Limited | |
| I. Movements in Authorised Share C | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : Des | scription : | Ordinary | Shares |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 30,000,000,000 | HK\$0.10 | HK\$3,000,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 30,000,000,000 | HK\$0.10 | HK\$3,000,000,000 |
| (2) Stock code : N/A Des | scription: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | ı | | |
| Increase/(decrease) | | | · |
| Balance at close of the month | | | |

28/02/2013

| Stock code : | N/A | _Descript | tion: | | |
|-----------------------------------|------------|-----------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of p | receding n | nonth _ | | | |
| Increase/(decrease) | | - | | | |
| D 1 (1 6.1 | a manth | | | | |
| Balance at close of the | ie monun | - | | | |
| 3. Other Classes of S | | - | | | |
| | | Descript | tion : | | |
| 3. Other Classes of S | hares | _Descript | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| 3. Other Classes of S | hares N/A | | No. of other | (State | capital |
| 3. Other Classes of S Stock code: | hares N/A | | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,725,421,698 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | |
| Balance at close of the month | 2,725,421,698 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. Share option scheme adopted on 06/07/2004) NIL Ordinary shares NIL NIL NIL NIL NIL (Note 1) 2. N/A shares (Note 1) 3. **N/A** shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | - |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) <u>4</u> . N/A | (/ /) | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | , | nary shares) ence shares) | N/A N/A | - |
| | | | Other class) | N/A N/A | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. Convertible Bonds in an aggregate amount of HK\$6,708,255,429.70 and at a conversion price of HK\$2.15 per Conversion Share to be issued (subject to certain conditions) under the sale and purchase agreement dated 17 June 2012 (details of which are set out in an announcement dated 26 June 2012) Shares (Note 1) | than under Share Option Schemes) | 1 | |
|---|---|---|---|
| HK\$6,708,255,429.70 and at a conversion price of HK\$2.15 per Conversion Share to be issued (subject to certain conditions) under the sale and purchase agreement dated 17 June 2012 (details of which are set out in an announcement dated 26 June 2012) shares (Note 1) 3,120,118,804 2. N/A Shares (Note 1) 3. N/A Total D. (Ordinary shares) (Preference shares) N/A | if applicable, and class of shares issuable: | issuer issued during the month pursuant | issuer which may be issued pursuant thereto |
| 2. N/A shares (Note 1) 3. N/A (| HK\$6,708,255,429.70 and at a conversion price of HK\$2.15 per Conversion Share to be issued (subject to certain conditions) under the sale and purchase agreement dated 17 June 2012 (details of | | |
| 2. N/A shares (Note 1) 3. N/A (| shares (Note 1) | | 3,120,118,804 |
| (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A | | | |
| Total D. (Ordinary shares) N/A (Preference shares) N/A | 3. N/A | | |
| (Preference shares) N/A | (/ /) shares (Note 1) | | |
| | | | |
| | (Other class) | N/A | |
| | (5.885 5.885) | - 11-2 | |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the |
|----|---------------|---------------------------|--|-------------|----------|---|---|
| | Type of Issue | | | N/. | <u> </u> | | month |
| | | | Class of shares issuable (Note 1) | | A | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | N/. | A | | |
| 2. | Open offer | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable | N/. | Δ | | |
| | | | (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N /. | A | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

For Main Board and GEM listed issuers

| | | | | 1 | or Main B | <u>ooai</u> | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|----------------------|------------|----------------|--|-----------|-------------|---|--|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable | N/A | | | |
| 5. | Scrip dividend | At price : | State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | Ordinar | у | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | N/A | _ | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|-----------------------------------|---|--|---|---|
| | | | Class of shares issuable (Note 1) | N/A | | |
| 9. | Capital reorganisation | | Issue and allotment date: (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | N/A | | |
| | | | Class of shares issuable (Note 1) | N/A | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | Ordinary shar eference shar (Other cla | es) N/A | |
| | | | | | | |
| Т | otal increase / (decre | ease) in ordinary shares during t | he month (i.e. Total of A to I | Ε): | (1) N/A | |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if an | y): |
|----------------|---|
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| | |
| | |
| | |
| Submitted by: | Chak Kin Man |
| Title: | Director |
| | tor, Secretary or other duly authorised officer) |
| (Birce) | tot, secretary or other dary auditorised officery |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.