

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	<b>yyyy)</b> :	31/07/2015		
To: Hong Kong Exchanges and C	Clearing L	imited		
Name of Issuer C	CSPC Phar	maceutical Group	Limited	
Date Submitted 4	August 20	)15		
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : 1093	Descriptio	n:	N/A	
	Ī	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo (Note)	onth —	N/A	<u>N/A</u>	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month		N/A	N/A	N/A
Note: Since the coming into effect of on 3 March 2014, the Compa Company no longer have par	any no longe			
(2) Stock code : N/A	Descriptio	n:		
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,908,018,403	N/A		N/A	
Increase/ (decrease) during the month	<u> </u>	N/A		N/A	
Balance at close of the month	5,908,018,403	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval	re Option Scheme				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
date					thereto as at close of the		
(dd/mm/yyyy) and class							
of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share option							
scheme adopted on							
06/07/2004							
with exercise							
price of HK\$3.98							
granted on							
17/04/2013							
Ordinary shares	150,000,000	NIL	NIL	NIL	NIL	150,000,000	
(Note 1)	120,000,000				TVIL	150,000,000	
(110101)							
2. <b>N/A</b>							
2.1VA							
( / / )							
shares							
(Note 1)							
3. <b>N/A</b>							
( / / )							
shares							
(Note 1)				-		-	
(IVOIC I)		Τ⁄	otal A. (Ordin	ary charec)	NIL		
		10	·	nce shares)	N/A		
			·	·			
			·	Other class)	N/A		
Total funds raised during th	ne month from exe	rcise of options					
(State currency)				N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. **N/A** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description  1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. <b>N/A</b>	( ' ' )					
	<del></del>					
C(+, 1, -, 1, ('C1', +, 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. <b>N/A</b>	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. <b>N/A</b>	( / / )					
T. 11//A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
_	,		Total C. (Ordin		N/A	<u>-</u>
				ence shares) Other class)	N/A N/A	-
			(1	Onici Ciass)	1 <b>\</b> //A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	shares (Note 1)		
2.	N/A		
2.	IVA		
	shares (Note 1)		
3.	N/A		
J	IVA		
-			
	( / / )		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer which the month may be pursuant issued thereto pursuant thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (*Note 1*) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			TOTAL		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	tate urrency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	Ordinary	<u>/</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	tate urrency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

				FOI Maiii	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
	Type of Issue					thereto as at close of the month
	, <u>,</u>		Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
				Ordinary share eference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issi	ied Sh	are Capital").)

For Main Board and GEM listed iss	suers
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Remarks (if any):
Submitted by: Chak Kin Man
Title: <u>Director</u>
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.