

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CSPC Pharmaceutical Group Limited
Date Submitted	6 October 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : 1093	Descriptio	n :	N/A	L
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding (Note)	month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the month		N/A	N/A	N/A
on 3 March 2014, the Ĉor Company no longer have	mpany no long	er has an authorise	nce (Cap. 622 of t ed share capital a	the Laws of Hong Kon nd the shares of the
on 3 March 2014, the Ĉor Company no longer have	mpany no longo par value. Descriptio	er has an authorise	nce (Cap. 622 of t ed share capital a Par value (State currency)	the Laws of Hong Kon and the shares of the Authorised share capital (State currency)
on 3 March 2014, the Con Company no longer have (2) Stock code : <u>N/A</u>	mpany no longo par value. Descriptio	er has an authorise n : No. of ordinary	ed share capital a Par value (State	Authorised share capital
Company no longer have	mpany no longo par value. Descriptio	er has an authorise n : No. of ordinary	ed share capital a Par value (State	Authorised share capital

# 2. Preference Shares

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : N/A

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	5,908,018,403	N/A	N/A	N/A
Increase/ (decrease) during the month	1,894,000	N/A	N/A	N/A
Balance at close of the month	5,909,912,403	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
date	j	Movement durin	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. Share option						
scheme adopted on						
06/07/2004						
with exercise						
price of HK\$3.98						
granted on						
17/04/2013						
Ordinary shares	150,000,000	(1,894,000)		(3,000,000)	1,894,000	145,106,000
(Note 1)						
2. N/A						
( / / )						
shares						
( <i>Note</i> 1)						
3. <b>N/A</b>						
shares						
(Note 1)		т	otal A (Orr	dinary shares)	1,894,000	
		1		erence shares)	<u> </u>	
				(Other class)	N/A	
Total funds raised during the	e month from exe	ercise of options		、 / <u></u>		
(State currency)		-		HK\$7,538,120		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable)	<i>.</i>				
(dd/mm/yyyy) 2. N/A	( / / )				
· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
<u>4. N/A</u>					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
	Total		nary shares) ence shares)		-
		((	Other class)	N/A	<u>.</u>

Comunitibles (i.e. Comunitible i	nto Chomos of the I		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertibles Convertibl		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( / / ) 					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / ) 					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin (Prefere	nary shares)	N/A N/A	-
				Other class)	N/A	- -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(other class)		

#### Other Movements in Issued Share Capital

					shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A			
2. Open offer At p	orice : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
2. Open offer At p		EGM approval date: (dd/mm/yyyy)	( / /	)		. <u> </u>
2. Open offer At p		Class of shares issuable	N/A			
2. Open offer At p		(Note 1)				
	orice : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable	N/A			
	St. C.	(Note 1)	( / /	)		
3. Placing At p	price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	N/A			
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	<u>Ordinar</u>	У		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

		For Main Board and GEM listed issuers		
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Class of shares issuabl ( <i>Note 1</i> )	le <b>N/A</b>		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
	Class of shares issuabl ( <i>Note 1</i> )	le <b>N/A</b>		
(Flease specify) dat	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	( / / )		
	Total E.	(Ordinary share	es) N/A	
	()	Preference share	es) N/A	
		(Other class	ss) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	1,894,000 N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submitted by: Chak Kin Man
Title: Director
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.