

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/1/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	CSPC Pl	narmaceutical Grounty 2017	up Limited	
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :1093	_Descrip	otion:	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the mon	th _	N/A	N/A	N/A
Note: Since the coming into effect on 3 March 2014, the Com Company no longer have p	pany no loi			
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedir	g month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares					
Stock code : N/A	Descript	ion :			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding month_				
Increase/(decrease)	_				
Balance at close of the	e month _				
3. Other Classes of Sl	hares				
Stock code : N/A	Descript	ion :			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pr	eceding month _				
Increase/(decrease)	-				
Balance at close of the	e month				
Total authorised share capital at the end of the month (State currency):					
II. Movements in Issue	ed Share Capital				
	No. of ordin	-	No of preference		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	6,052,518,403	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	6,052,518,403	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri	ng the month		of No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		uio monui	
1. Share option scheme adopted on 06/07/2004 with exercise price of HK\$3.98 granted on				·			
17/04/2013 Ordinary shares (Note 1)					<u> </u>	1,500,000	
2.							
(/ /) shares (Note 1)							
3.							
(/ /) shares (Note 1)							
		Tota		ry shares) ce shares) her class)	N/A		
Total funds raised duri options (State currenc		from exercise	of 	N/A			

Warrants to Issue Shares of the	e Issuer which	are to	be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at cl	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
Class of shares							
Subscription price							
EGM approval date (if applicable)	(/ /)					
4. N/A							
(/ /)			 -				
Stock code (if listed) Class of shares			_				
Subscription price							
EGM approval date (if applicable)	(/ /)					
			Total B	. (Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	<u>-</u>
				(O	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N /A	<u></u>					
	<u></u>					
						
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	1 1 1	`				
(dd/mm/yyyy))	(/ /	<u>) </u>				
2. N/A	<u>—</u>					
	<u> </u>					
	<u> </u>					
Ctools and a (if lints d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
						
	_					
-	_					
Stock code (if listed)						
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /	<u>/</u>				
4. IV/A	_					
	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordina		N/A	_ .
				ce shares)	N/A	_
			(O:	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ethor than direct Chare Option Continue)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
11/12		
(/ /)		
shares (Note 1)		
Silates (Note 1)		
2. N/A		
shares (Note 1)		
Silaies (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
		-
T (D (C ")	77/4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(Other class)	11/71	•

0	ther Movements in	n Issued Sha	are Capital				NI: of a second	NI C
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue				N/A			
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class repurcha	of shares ased (Note 1)	N	7/ A		
6.	Repurchase of shares		Cancella (dd/mm/	ation date : 'yyyy)	(/ .	/)		
			EGM ap (dd/mm/	proval date: ′yyyy)	(/ .	/)		
			Class redeem	of shares	N	// A		
7.	Redemption of shares		Redemp (dd/mm/	otion date :	(/	/)		
			EGM ap (dd/mm/	proval date: /yyyy)	(/	/)		
			Class issuable	of shares (Note 1)	N	/A		
8.	Consideration issue At price :	State currency ———		nd allotment ld/mm/yyyy)	(/	/)		
			EGM ap (dd/mm/	proval date: 'yyyy)	(/	/)		
			Class issuable	of shares (Note 1)	N	/A		
9.	Capital reorganisation			nd allotment ld/mm/yyyy)	(/	/)		
			EGM ap	proval date: /yyyy)	(/	/)		
			Class	of shares	N	/ A		
				(Note 1)				
10	. Other (Please specify) At price :	State currency		nd allotment ld/mm/yyyy)	(/ .	/)		
			EGM ap	proval date: /yyyy)	(/	/)		
				Total	E. (Ordina		
				(Prefe	erence	share share		=
				(3.0		er clas		- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Chak Kin Man
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.