

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/03/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	CSPC PI 5 April 2	narmaceutical Grou 017	up Limited	
I. Movements in Authorised	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>1093</u>	_Descrip	otion:	N/A	<u>. </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	g month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mon	th _	N/A	N/A	N/A
Note: Since the coming into effect on 3 March 2014, the Com Company no longer have p	pany no loi			
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedir	g month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares	3			
Stock code : N/A	Descript	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding month_			
Increase/(decrease)	_			
Balance at close of the	ne month			
3. Other Classes of S	Shares			
Stock code : N/A	Descript	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of p	receding month_			
Increase/(decrease)	_		_	
Balance at close of th	ne month _			
Total authorised share currency):	e capital at the er	nd of the month	(State	N/A
II. Movements in Issu	led Share Capital	l		
		nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	6,052,518,403	N/A	N/A	N/A
Increase/ (decrease) during the month	1,500,000	<u>N/A</u>	N/A	N/A
Balance at close of the month	6,054,018,403	N/A	N/A	N/A
1				

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement duri	na the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
(dd/mm/yyyy) and -	Movement during the month				=	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted on						
06/07/2004						
with exercise						
price of HK\$3.98						
granted on						
17/04/2013						
Ordinary shares	_	1,500,000			1,500,000	
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						-
(11010 1)		Tota	I A. (Ordina	ry shares)	1,500,000	
		iota		ce shares)	N/A	
				ther class)	N/A	
			(0)	inoi olass)	11/12	
Total funda raisas de direiro	a tha manth	from overein-	of			
Total funds raised durin options (State currency		HOITI EXERCISE		K\$5,970,000		
options (State currency)		п	IX#3,7 /U,UUU	<u>' </u>	

Warrants to Issue Shares of the	e Issuer which	are to	be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at cl	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
Class of shares							
Subscription price							
EGM approval date (if applicable)	(/ /)					
4. N/A							
(/ /)		-	 -				
Stock code (if listed) Class of shares			_				
Subscription price							
EGM approval date (if applicable)	(/ /)					
			Total B	. (Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	<u>-</u>
				(O	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N /A	<u></u>					
	<u></u>					
						
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	1 1 1	`				
(dd/mm/yyyy))	(/ /	<u>) </u>				
2. N/A	<u>—</u>					
	<u> </u>					
	<u> </u>					
Ctools and a (if lints d)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
						
	_					
-	_					
Stock code (if listed)						
Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /	<u>/</u>				
4. IV/A	<u>—</u>					
	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordina		N/A	_ .
				ce shares)	N/A	_
			(O:	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
0. 27/1		
2. <u>N/A</u>		
-		
(/ /)		
shares (Note 1)		
0 N/A		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Onding on the cont.)	DT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(Other class)	11//1	

0	ther Movements in	n Issued Sha	are Capital				NI: of a second	NI C
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue				N/A			
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class repurcha	of shares ased (Note 1)	N	7/ A		
6.	Repurchase of shares		Cancella (dd/mm/	ation date : 'yyyy)	(/ .	/)		
			EGM ap (dd/mm/	proval date: ′yyyy)	(/ .	/)		
			Class redeem	of shares	N	// A		
7.	Redemption of shares		Redemp (dd/mm/	otion date :	(/	/)		
			EGM ap (dd/mm/	proval date: /yyyy)	(/ .	/)		
			Class issuable	of shares (Note 1)	N	/A		
8.	Consideration issue At price :	State currency ———		nd allotment ld/mm/yyyy)	(/	/)		
			EGM ap (dd/mm/	proval date: 'yyyy)	(/	/)		
			Class issuable	of shares (Note 1)	N	/A		
9.	Capital reorganisation			nd allotment ld/mm/yyyy)	(/	/)		
			EGM ap	proval date: /yyyy)	(/	/)		
			Class	of shares	N	/ A		
				(Note 1)				
10	. Other (Please specify) At price :	State currency		nd allotment ld/mm/yyyy)	(/ .	/)		
			EGM ap	proval date: /yyyy)	(/	/)		
				Total	E. (Ordina		
				(Prefe	erence	share share		=
				(3.0		er clas		- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	1,500,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in $\overline{\text{Is}}$.)	sued Share

Remarks (if any):
Submitted by:Chak Kin Man
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.