

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2017		
To : Hong Kong Exchanges a	ınd Cleaı	ring Limited		
Name of Issuer	CSPC Ph	narmaceutical Gro	up Limited	
Date Submitted	4 May 20	17		
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>1093</u>	_Descrip	tion :	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month _	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	າ _	N/A	N/A	N/A
Note: Since the coming into effect on 3 March 2014, the Comp Company no longer have po	oany no lor			
(2) Stock code : N/A	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month _			
Increase/(decrease)	-			
Balance at close of the month	າ _			

Stock code : N/A	Descript	ion :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	_			
Balance at close of the	e month			
3. Other Classes of Sh	nares			
Stock code : N/A	Descript	ion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month _			
Increase/(decrease)	_			
Balance at close of the	e month			
Total authorised share currency):	capital at the er	nd of the month	(State	N/A
II. Movements in Issue	ed Share Capital			
	No. of ordin	ary shares (2)	No of preference	e No. of other classes of shares
Balance at close of preceding month	6,054,018,403	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	<u>N/A</u>
Balance at close of the month	6,054,018,403	N/A	N/A	N/A

2. Preference Shares

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of

N/A

Warrants to Issue Shares of the	e Issuer which	are to	be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at cl	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
Class of shares							
Subscription price							
EGM approval date (if applicable)	(/ /)					
4. N/A							
(/ /)		-	 -				
Stock code (if listed) Class of shares			_				
Subscription price							
EGM approval date (if applicable)	(/ /)					
			Total B	. (Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	<u>-</u>
				(O	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N /A	<u></u>					
	<u></u>					
						
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	1 1 1	`				
(dd/mm/yyyy))	(/ /	<u>) </u>				
2. N/A	<u>—</u>					
	<u> </u>					
	<u> </u>					
Ctools and a (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
						
	_					
-	_					
Stock code (if listed)						
Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /	<u>/</u>				
4. IV/A	_					
	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordina		N/A	_ .
				ce shares)	N/A	_
			(O:	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ethor than direct orders option continue)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
(/ /)		
shares (Note 1)		
Shares (Note 1)		
2. N/A		
- *		
(/ /)		
shares (Note 1)		
Shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
T (D (C "	77/4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(Other class)	11/71	•

0	ther Movements in	n Issued Sha	are Capital				NI: of a second	NI C
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue				N/A			
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
1							-	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class repurcha	of shares ased (Note 1)	N	7/ A		
6.	Repurchase of shares		Cancella (dd/mm/	ation date : 'yyyy)	(/ .	/)		
			EGM ap (dd/mm/	proval date: ′yyyy)	(/ .	/)		
			Class redeem	of shares	N	// A		
7.	Redemption of shares		Redemp (dd/mm/	otion date :	(/	/)		
			EGM ap (dd/mm/	proval date: /yyyy)	(/	/)		
			Class issuable	of shares (Note 1)	N	/A		
8.	Consideration issue At price :	State currency ———		nd allotment ld/mm/yyyy)	(/	/)		
			EGM ap (dd/mm/	proval date: 'yyyy)	(/	/)		
			Class issuable	of shares (Note 1)	N	/A		
9.	Capital reorganisation			nd allotment ld/mm/yyyy)	(/	/)		
			EGM ap	proval date: /yyyy)	(/	/)		
			Class	of shares	N	/ A		
				(Note 1)				
10	. Other (Please specify) At price :	State currency		nd allotment ld/mm/yyyy)	(/ .	/)		
			EGM ap	proval date: /yyyy)	(/	/)		
				Total	E. (Ordina		
				(Prefe	erence	share share		=
				(3.0		er clas		- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Chak Kin Man
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.