

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2018		
To : Hong Kong Exchanges a	nd Cleai	ring Limited		
Name of Issuer	CSPC Ph	narmaceutical Gro	up Limited	
Date Submitted	4 Septem	ber 2018		
I. Movements in Authorised S	hare Ca	pital		
1. Ordinary Shares				
(1) Stock code :1093	Descrip	tion :	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the month	n _	N/A	N/A	N/A
Note: Since the coming into effect on 3 March 2014, the Comp Company no longer have pa	any no lor			
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _			
Increase/(decrease)	-			
Balance at close of the month	ı _			

Stock code: N/A Description: No. of preference shares Par value capital capital shares State currency							
preference (State capital shares currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Stock code: N/A Description: No. of other classes of (State capital capital shares currency) Balance at close of preceding month (State currency)							
Balance at close of the month 3. Other Classes of Shares Stock code: N/A Description: No. of other classes of classes of classes of currency) Balance at close of preceding month (State currency)							
Balance at close of the month 3. Other Classes of Shares Stock code: N/A Description: No. of other classes of (State capital shares currency) Balance at close of preceding month							
3. Other Classes of Shares Stock code : N/A Description : No. of other Par value Authorised share classes of (State capital shares currency) (State currency) Balance at close of preceding month							
Stock code : N/A Description : No. of other Par value Authorised share classes of (State capital shares currency) (State currency) Balance at close of preceding month							
No. of other Par value Authorised share classes of (State capital shares currency) (State currency) Balance at close of preceding month							
classes of (State capital shares currency) (State currency) Balance at close of preceding month							
· · · · · · · · · · · · · · · · · · ·							
Increase/(decrease)							
Balance at close of the month							
Total authorised share capital at the end of the month (State currency):							
II. Movements in Issued Share Capital							
No. of ordinary shares No of preference No. of other							
(1) (2) shares classes of share							
Balance at close of preceding month 6,243,018,403 N/A N/A N/A							
Increase/ (decrease) during the month							
Balance at close of the month 6,243,018,403 N/A N/A N/A							

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of

N/A

Warrants to Issue Shares of the	e Issuer which	are to	be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at cl	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
Class of shares							
Subscription price							
EGM approval date (if applicable)	(/ /)					
4. N/A							
(/ /)			 -				
Stock code (if listed) Class of shares			_				
Subscription price							
EGM approval date (if applicable)	(/ /)					
			Total B	. (Ordina	ary shares)	N/A	
				(Preferen	ce shares)	N/A	<u>-</u>
				(O	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of	the Issuer wh	nich are to be Liste	ed)		
Class and description	Currency of amount outstanding	preceding	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N /A	<u></u>					
	<u></u>					
						
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	1 1 1	`				
(dd/mm/yyyy))	(/ /	<u>) </u>				
2. N/A	<u>—</u>					
	<u> </u>					
	<u> </u>					
Ctools and a (if linted)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
						
	_					
-	_					
Stock code (if listed)						
Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /	<u>/</u>				
4. IV/A	<u>—</u>					
	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
			Total C. (Ordina		N/A	_ .
				ce shares)	N/A	_
			(O:	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (ethor than direct orders option continue)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
(/ /)		
shares (Note 1)		
Shares (Note 1)		
2. N/A		
- *		
(/ /)		
shares (Note 1)		
Shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		
T (D (C "	77/4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
(Other class)	11/71	•

Ot	her Movements i	n Issued Sha	are Capital						
								No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)		N/A	_		
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares		N/A			
				issuable (Note 1)	_		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	_	N/A	_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue								İ	No. of new hares of issuer issued during the month ursuant thereto	issuer which may be
				Class repurcha	of ased (I	shares Vote 1)		N/A	_		
6.	Repurchase of shares			Cancella (dd/mm/		ate:	(/	' /)		
				EGM ap (dd/mm/		date:	()	′ /)	,	
				Class redeeme	of ed (No	shares	_	N/A			
7.	Redemption of shares			Redemp (dd/mm/		ate :	(/	′ /)		
				EGM ap (dd/mm/		date:	(/	′ /)		
				Class issuable	of (Note	shares	_	N/A	_		
8.	Consideration issue	At price :	State currency —	Issue an date : (d			(/	′ /)		
				EGM ap (dd/mm/	proval ⁄yyyy)	date:	(/	' /)		
				Class issuable	of (Note	shares		N/A	_		
9.	Capital reorganisation			Issue an date : (d			()	′ /)		
				EGM ap (dd/mm/		date:	(/	' /)		
				Class issuable	of (Note	shares	_	N/A	_		
10.	Other (Please specify)	At price :	State currency	Issue an date : (d			(/	′ /)		
				EGM ap (dd/mm/		date:	(/	′ /)		
					Total		erer	ary sha ice sha Other cl	ares)	N/A N/A N/A	<u>-</u> -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Chak Kin Man
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.