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CSPC PHARMACEUTICAL GROUP LIMITED

石藥集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 1093)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 5 MARCH 2021

CSPC Pharmaceutical Group Limited (the “**Company**”) is pleased to announce the poll results in respect of the resolutions proposed at the extraordinary general meeting (the “**EGM**”) of the Company held on 5 March 2021 as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	<p>To consider and approve the Proposed Domestic Issue and the Specific Mandate:</p> <p>“THAT subject to obtaining the necessary Regulatory Approvals, the Board be and is hereby authorised and granted the Specific Mandate to allot, issue and deal with up to 1,330,418,859 RMB Shares as may be issued under the Proposed Domestic Issue as further described in the Circular (including but not limited to the particulars as set out in the section headed “Resolution on the Proposed Domestic Issue and the Specific Mandate” in the Circular), provided that the Specific Mandate shall be in addition to and shall not prejudice or revoke the existing general mandate granted to the Directors by the Shareholders at the annual general meeting of the Company held on 15 June 2020.”</p>	<p>8,128,755,914 (98.65%)</p>	<p>110,888,374 (1.35%)</p>
<p>As more than 50% of the votes were cast in favour of this ordinary resolution, the resolution was duly passed.</p>			

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
2.	To consider and approve the authorisation to the Board to exercise full powers to deal with matters relating to the Proposed Domestic Issue (including but not limited to the particulars as set out in the section headed “Resolution on Authorisation to the Board to Exercise Full Powers to Deal with Matters Relating to the Proposed Domestic Issue” in the Circular).	8,145,182,554 (98.85%)	94,461,734 (1.15%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the resolution was duly passed.			
3.	To consider and approve the plan for distribution of profits accumulated before the Proposed Domestic Issue (including but not limited to the particulars as set out in the section headed “Resolution on the Plan for Distribution of Profits Accumulated before the Proposed Domestic Issue” in the Circular).	8,151,975,499 (98.94%)	87,668,789 (1.06%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the resolution was duly passed.			
4.	To consider and approve the policy for stabilisation of the price of the RMB Shares for the three years after the Proposed Domestic Issue in the form as set forth in Appendix I to the Circular.	8,145,182,519 (98.85%)	94,461,769 (1.15%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the resolution was duly passed.			
5.	To consider and approve the profits distribution policy and the dividend return plan for the three years after the Proposed Domestic Issue in the form as set forth in Appendix II to the Circular.	8,151,975,549 (98.94%)	87,668,739 (1.06%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the resolution was duly passed.			
6.	To consider and approve the use of proceeds from the Proposed Domestic Issue (including but not limited to the particulars as set out in the section headed “Resolution on the Use of Proceeds from the Proposed Domestic Issue” in the Circular).	8,151,975,549 (98.94%)	87,668,739 (1.06%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the resolution was duly passed.			

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
7.	To consider and approve the remedial measures for the potential dilution of immediate returns by the Proposed Domestic Issue in the form as set forth in Appendix III to the Circular.	8,151,975,549 (98.94%)	87,668,739 (1.06%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the resolution was duly passed.			
8.	To consider and approve the undertakings and the corresponding binding measures in connection with the Proposed Domestic Issue.	8,151,975,514 (98.94%)	87,668,774 (1.06%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the resolution was duly passed.			
9.	To consider and approve the adoption of policy governing the procedures for the holding of general meetings in the form as set forth in Appendix V to the Circular which will become effective on the date of the listing of the RMB Shares on the Sci-Tech Board.	8,151,975,524 (98.94%)	87,668,764 (1.06%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the resolution was duly passed.			
10.	To consider and approve the adoption of policy governing the procedures for the holding of Board meetings in the form as set forth in Appendix VI to the Circular which will become effective on the date of the listing of the RMB Shares on the Sci-Tech Board.	8,151,975,524 (98.94%)	87,668,764 (1.06%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the resolution was duly passed.			
11.	(i) To re-elect Dr. Jiang Hao as an executive Director.	8,007,883,069 (97.19%)	231,765,219 (2.81%)
	As more than 50% of the votes were cast in favour of this ordinary resolution, the resolution was duly passed.		
	(ii) To re-elect Prof. Wang Hongguang as an independent non-executive Director	8,163,782,659 (99.08%)	75,861,629 (0.92%)
	As more than 50% of the votes were cast in favour of this ordinary resolution, the resolution was duly passed.		
	(iii) To re-elect Mr. Au Chun Kwok Alan as an independent non-executive Director.	8,212,983,248 (99.68%)	26,661,040 (0.32%)
As more than 50% of the votes were cast in favour of this ordinary resolution, the resolution was duly passed.			

SPECIAL RESOLUTION		Number of Votes (%)	
		For	Against
12.	<p>To consider and approve the amendments to the Articles of Association:</p> <p>“THAT subject to and conditional upon the passing of ordinary resolution numbered “1” above:</p> <p>(1) the amendments to the Articles of Association as set forth in Appendix IV to the Circular be and are hereby approved;</p> <p>(2) the new articles of association of the Company reflecting the amendments referred to in subparagraph (1) above in the form tabled at the EGM, marked “B” and for the purpose of identification signed by a Director be approved and the same be adopted in substitution for and to the exclusion of the existing articles of association of the Company with effect from the date of listing of the RMB Shares on the Sci-Tech Board; and</p> <p>(3) any Director or officer of the Company be and is hereby authorised to carry out and take all actions necessary and to sign all necessary documents in connection with or to give effect to the resolutions above.”</p>	<p>7,231,269,012 (87.76%)</p>	<p>1,008,375,276 (12.24%)</p>
As more than 75% of the votes were cast in favour of this special resolution, the resolution was duly passed.			

As at the date of the EGM, the total number of issued and fully paid up shares of the Company was 11,973,769,732 shares. In relation to all resolutions proposed at the EGM, the total number of shares entitling the holders to attend and vote for or against the resolutions at the EGM was 11,973,769,732 shares. There were no shares entitling the holders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and no holder of shares was required to abstain from voting at the EGM under the Listing Rules.

Tricor Secretaries Limited, the Share Registrar of the Company, acted as scrutineer for the poll at the EGM.

Shareholders may refer to the circular dated 8 February 2021 for details of the above resolutions proposed at the EGM. The circular may be viewed and downloaded from the Company's website at www.irasia.com/listco/hk/cspc or the designated website of The Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

By order of the board
CSPC Pharmaceutical Group Limited
CAI Dongchen
Chairman

Hong Kong, 5 March 2021

As at the date of this announcement, the Board comprises Mr. CAI Dongchen, Mr. ZHANG Cuilong, Mr. WANG Zhenguo, Mr. PAN Weidong, Mr. WANG Huaiyu, Dr. LI Chunlei, Dr. WANG Qingxi, Mr. CHAK Kin Man and Dr. Jiang Hao as executive directors; and Mr. WANG Bo, Dr. YU Jinming, Mr. CHEN Chuan, Prof. WANG Hongguang and Mr. AU Chun Kwok Alan as independent non-executive directors.