

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Travel International Investment Hong Kong Limited
Date Submitted	06 February 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>308</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,000,000,000	HK\$0.10	HK\$700,000,000
Increase/(decrease)			
Balance at close of the month	7,000,000,000	<u>HK\$0.10</u>	HK\$700,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month			
Increase/(decreas	se)	-			
Balance at close	of the mon	th _			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$700,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,689,895,525	N/A	N/A	N/A
Increase/ (decrease) during the month				
Balance at close of the month	5,689,895,525			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Granieu	Exercised	Calicelleu	Lapsed		
Scheme						
(03/06/2002)						
	Nil	Nil	Nil	Nil	Nil	123,660,000
Ordinary shares	1111	1111	1111	INII	1111	125,000,000
(Note 1)						
2						
<u>2.</u>						
shares						
(Note 1)		·				
3.						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	•		
				nce shares)		
			(0	Other class)	N/A	
Total funds raised dur		n from exercise of	f			
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	·				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
4.					
	·				
(/ /) Stock code (if listed)					
Class of shares	_				
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares) Nil		
	100		ence shares) N/A		-
			Other class) N/A		

L

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
6411-(1011-(-1)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	· · · ·)		Total C. (Ordin	nary shares) Ni	1	
				ence shares) N/		-
			(Other class) N/	А	_

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Type of Issue						month
		Class of shares issuable (<i>Note 1</i>)				
Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
					N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	Open offer Placing	Rights issue At price : State currency Open offer At price : State currency Placing At price : State currency	Rights issueAt price : State currencyClass of shares issuable (Note 1)Open offerAt price : State currencyClass of shares issuable (More 1)Open offerAt price : State currencyClass of shares issuable (Note 1)PlacingAt price : State currencyClass of shares issuable (More 1)PlacingAt price : State currencyClass of shares issuable (More 1)Bonus issueIssue and allotment date: (dd/mm/yyyy)Bonus issueIssue and allotment date: (dd/mm/yyyy)	Rights issue At price : $\frac{State}{currency}$ Class of shares issuable (// / / date : (dd/mm/yyyy)) Bights issue At price : $\frac{State}{currency}$ Class of shares issuable (/ / / dd/mm/yyyy) Open offer At price : $\frac{State}{currency}$ Class of shares issuable (/ / / dd/mm/yyyy) Placing At price : $\frac{State}{currency}$ Class of shares issuable (/ / / dd/mm/yyyy) Placing At price : $\frac{State}{currency}$ Class of shares issuable (/ / / dd/mm/yyyy) Bonus issue Class of shares issuable (/ / / dd/mm/yyyy) (/ / / dd/mm/yyyy) Bonus issue Issue and allotment (/ / / / dd/mm/yyyy) (/ / / / / dd/mm/yyyy)	Rights issue At price : State currency Class of shares issuable (Note 1) (///) Issue and allotment date : (dd/mm/yyyy) (///)) Open offer At price : State currency Class of shares issuable (Note 1) (//) Open offer At price : State currency Class of shares issuable (Note 1) (//) Placing At price : State currency Class of shares issuable (Note 1) (//) Placing At price : State currency Class of shares issuable (Note 1) (//) Bonus issue Class of shares issuable currency (//) (//) Bonus issue Issue and allotment (Note 1) (//) (//)	Type of Issue Image: State of the second during the month pursuant thereto Rights issue At price : State currency Class of shares issuable (///////) Open offer At price : State currency Class of shares issuable (///////) Open offer At price : State currency Class of shares issuable (///////) Placing At price : State currency Class of shares issuable (///////) Placing At price : State currency Class of shares issuable (////////) Bonus issue Class of shares issuable (/////////) N/A

1	Type of Issue					thereto as at close of the month
5.	Scrip dividend	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
			Class of shares	Ordinary Shares		
6.	Repurchase of		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(//)		
	shares		Shares repurchased but not yet cancelled			(8,004,000) (Remark)
			AGM approval date: (dd/mm/yyyy)	(23/05/2011)		
						(8,004,000)
			Class of shares redeemed (Note 1)			
	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					A	A

				For Main Board	l and GEM lis	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	e		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. ((Ordinary shares Preference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

1,266,000 shares and 6,738,000 shares repurchased by the Company in December 2011 and January 2012

respectively have not yet been cancelled.

Submitted by: Ho Wai Wah
General Manager- Title: <u>Administration and Legal Affairs Department</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.