

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	30/11/2012				
To: Hong Kong Exchanges and Clearing	ng Limited				
Name of Issuer China	Travel International I	nvestment Ho	ng Kong Limited		
	6 December 2012				
I. Movements in Authorised Share Cap	vital				
1. Ordinary Shares					
(1) Stock code : 308 Descr	iption: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	7,000,000,000	HK\$0.10	HK\$700,000,000		
Increase/(decrease)					
Balance at close of the month	7,000,000,000	HK\$0.10	HK\$700,000,000		
(2) Stock code : <u>N/A</u> Descr	iption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Barance at crose of the month			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,669,503,525	N/A	N/A	N/A
Increase/(decrease) during the month	(10,834,000)			
Balance at close of the month	5,658,669,525			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Scheme (03/06/2002) Nil Nil Nil Nil Nil 122,360,000 Ordinary shares (Note 1) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are to b	e Listed		TOT WIND BOULD	OE111 11500	G 155 <b>G</b> -15
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pr	ominal value at close of eceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
( / / )	<del></del> -					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,					
	-					
	- <u></u> -			· -		·
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3.	( / /					
	-					
	- <del></del> -	<del></del> -				<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	-					
	-					
( / / )	<u> </u>			· -		-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B. (Ordi	nary shares) Nil		
			(Prefere	ence shares) N/A	A	<del>-</del>
			(	Other class) N/A	A	<u>-</u>

Convertibles (i.e. Convertible in Class and description  1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<del>-</del> -					
0, 1, 1, (01, 1)	<del>_</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	_ _					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		_ <del></del>	(Prefere	nary shares) $\frac{Ni}{N}$ ence shares) $\frac{N}{N}$ . Other class) $\frac{N}{N}$	A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	•
(Other class)	11114	

Ot		n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Type of Issue  Rights issue	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
2.	Open offer	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
3.	Placing	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
	D 1 6		Cancellation date : (dd/mm/yyyy)	(27/11/2012)	(10,834,000)	
6.	Repurchase of shares		Shares repurchased but not yet cancelled			
			AGM approval date: (dd/mm/yyyy)	(04/05/2012)		
					(10,834,000)	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			1 01 1416	sha issu	No. of new ares of issuer led during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1390 01 18840						
			Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IV/A	IV/A
			Class of shares issuabl (Note 1)	e			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E.	(Ordinary (Preference (Othe		(10,834,000) N/A N/A	
T	otal <del>increase /</del> (decre	ase) in ordinary shares duri	ng the month (i.e. Total of A	A to E):	(1	) (10,83	34,000)
					(2	) <u>N</u>	[/A
		ase) in preference shares du	-			N	[/A
T	otal increase / (decre	ase) in other classes of share	es during the month (i.e. To	tal of A to	E):	N	[/ <b>A</b>

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
Submitted by: Ho Wai Wah	
General Manager- Title: Administration and Legal Affairs Department (Director, Secretary or other duly authorised office)	r)
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.