

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) :	28/02/2013		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer China	Travel International I	nvestment Ho	ng Kong Limited
Date Submitted 5 Marc	h 2013		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : Descri	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	7,000,000,000	HK\$0.10	HK\$700,000,000
Increase/(decrease)			
Balance at close of the month	7,000,000,000	HK\$0.10	HK\$700,000,000
(2) Stock code: <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Barance at crose of the month			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,657,269,525	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>			
Balance at close of the month	5,657,269,525			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share Option Scheme (03/06/2002) Nil Nil Nil Nil Nil 121,360,000 Ordinary shares (Note 1) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Is	suer which are to b	e Listed		TOT WIND BOULD	OE111 11500	G 155 <b>G</b> -15
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of No nominal value pr	ominal value at close of eceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
( / / )	<del></del> -					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,					
	-					
	- <u></u> -			· -		·
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3.	( / /					
	-					
	- <del></del> -	<del></del>				<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.	-					
	-					
( / / )	<u> </u>			· -		-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	B. (Ordi	nary shares) Nil		
			(Prefere	ence shares) N/A	A	<del>-</del>
			(	Other class) N/A	A	<u>-</u>

Convertibles (i.e. Convertible in Class and description  1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<del>-</del> -					
0, 1, 1, (01, 1)	<del>_</del> 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	_ _					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		_ <del></del>	(Prefere	nary shares) $\frac{Ni}{N}$ ence shares) $\frac{N}{N}$ . Other class) $\frac{N}{N}$	A	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3.		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	•
(Other class)	11114	

Class of shares issuable   Class of shares iss	Ot	her Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
Class of shares issuable								
Class of shares issuable	1.	Rights issue			( / /	)		
Class of shares issuable					( / /	)	27/1	27/1
2. Open offer							N/A	N/A
Class of shares issuable								
Class of shares issuable	2.	Open offer			( / /	)		
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)		
State currency							N/A	N/A
3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( / / )  EGM approval date: ( / / )  N/A N/A   Class of shares issuable ( / / )  Issue and allotment ( / / )  ate: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Graph of the currency of th								
Class of shares issuable	3.	Placing	At price : State	Issue and allotment	( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)				EGM approval date:	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				· • • • • • • • • • • • • • • • • • • •			N/A	N/A
4. Bonus issue  date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinar Shares	У		
			Cancellation date : (dd/mm/yyyy)	( / /	)		
6.	Repurchase of shares		Shares repurchased but not yet cancelled				
			AGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/11	11//11
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A

			For Main I	Board	l and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of ne shares or issuer whi may be issu pursuant thereto as close of th month
	Type of issue					
		Class of shares issuable (Note 1)	·			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable	e			
		(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			(Ordinary s Preference s (Other	shares	N/A	· ·
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1 (2		Nil
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(-		N/A N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E):		•	N/A
(T	These figures should be the same as the relevant figure	res under II above ("Mov	ements in Is	sued		

Remarks (if any):	
Submitted by: Ho Wai Wah	
General Manager- Title: Administration and Legal Affairs Department (Director, Secretary or other duly authorised office)	r)
Notes:	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.