

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):			01/2015		
To: Hong Kong Exchanges	and Clearing	g Limite	d		
Name of Issuer	China T	ravel Int	ernational I	nvestment Hong	g Kong Limited
Date Submitted	5 Febru	ary 201:	5		
I. Movements in Authorised	l Share Capit	al			
1. Ordinary Shares					
(1) Stock code : 308	Descrip	otion:	N/A		
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month				
Increase/(decrease)				-	
Balance at close of the mon	th				
(2) Stock code : N/A	Descrip	tion:			
			f ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares

Stock code :	N/A	Descript	tion:		_
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	ise)	-			
Balance at close	of the mont	h .			

3. Other Classes of Shares

Stock code :	N/A	Descri	ption :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	g month			
Increase/(decrea	ase)				
Balance at close	e of the month	1			

Total authorised share capital at the end of the month (State currency):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,627,987,525	N/A	N/A	N/A
Increase/ (decrease) during the month	(15,902,000)			
Balance at close of the month	5,612,085,525			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (03/06/2002)Nil 4,200,000 Nil Nil 1,390,000 75,120,000 Ordinary shares (Note 1) (Remark 1) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) 1,390,000 (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) HKD 7,140,000

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /)	·	_			-
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	<u> </u>			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
					
(/ /)					-
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	,	(Prefere	nary shares) Nil ence shares) N/A Other class) N/A	A	- - -

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u> </u>					
	<u></u>					
C411 - ('.f. 1'41)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u></u>					
G(1 1 ('C1' (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	,					
	<u> </u>					
	<u></u>					
C4==1 1 . ('C1' , 1')		_				-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	<u> </u>			nary shares) Ni		_
				ence shares) N/		-
			(0	Other class) N/	A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)		
2		
shares (<i>Note 1</i>) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

Ot	her Movements i	in Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
			Cancellation date : (dd/mm/yyyy)	(14/01/2015)	(17,292,000)	
6.	Repurchase of shares		Shares repurchased but not yet cancelled			(1,566,000) (Remark 2)
			AGM approval date: (dd/mm/yyyy)	(23/05/2014)		
					(17,292,000)	(1,566,000)
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
1					1 N / A	1 N / A

For Main Board and GEM listed issuers

Type of Issue	during the month pursuant thereto	may be issued pursuant thereto as at close of the month
Class of shares issuable		
(Note 1)		
9. Capital Issue and allotment (/ / reorganisation date : (dd/mm/yyyy))	
EGM approval date: (/// (dd/mm/yyyy))	
	N/A	N/A
Class of shares issuable (Note 1)	_	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy))	
EGM approval date: (/ /) N/A	N/A
(dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary s	shares) (17,292,000)	<u> </u>
(Preference s		_
(Other	class) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(15,902,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	·	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sho	are Capital").)

Remarks (if any):
Remark 1: This figure included 3,350,000 shares relating to the share options exercised in January 2015 and
such shares will be issued in February 2015.
Remark 2: 1,566,000 shares repurchased by the Company in January 2015 have not been cancelled.
Culturities de la company de l
Submitted by: Ho Wai Wah
General Manager-
Title: Administration and Legal Affairs Department
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.