

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/09/2015

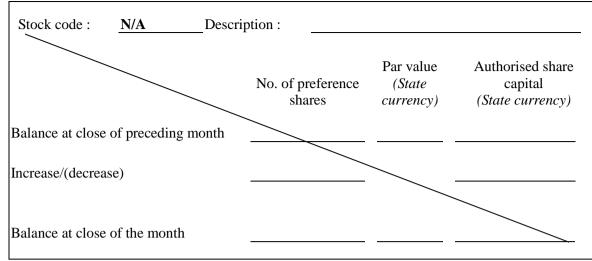
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Travel International Investment Hong Kong Limited
Date Submitted	7 October 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>308</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>		
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares



## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,611,283,525	N/A	N/A	N/A		
Increase/ (decrease) during the month	(66,024,000)					
Balance at close of the month	5,545,259,525					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Ofanted	Exclused	Cancented	Lapsed		
Scheme						
(03/06/2002)						
Ordinary shares	Nil	2,200,000	Nil	1,540,000	800,000	32,520,000
(Note 1)		(Remark 1)				
2.						
shares						
(Note 1)						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)			- <u> </u>			
			Total A. (Ord	inary shares)	800,000	
			(Prefei	ence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		n from exercise				
options (State currenc				KD 3,740,000	)	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value close of preceding mor	du	tercised ring the nonth	Nominal va at close of t month	s iss d Iue	o. of new hares of uer issued uring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>								
					· ·			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)						
<u>2.</u>								
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)						
3.								
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )								
Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy)	( / /	)						
( / / )								
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)						
		Т	otal B.	(Prefer	nary shares) ence shares) Other class)	N/A		

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u></u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
	_					
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares) Ni	1	
			(Prefere	ence shares) N/	A	-
			(	Other class) <u>N/</u>	A	_

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NT</b> /1	
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 7/4	
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

S. Serip dividend       At price : State       Issue and allotment $(///)$ G. Serip dividend       At price : State       Issue and allotment $(///)$ G. Serip dividend       At price : State       Issue and allotment $(///)$ G. Serip dividend       At price : State       Issue and allotment $(///)$ G. Serip dividend       At price : State       Issue and allotment $(///)$ G. Repurchase of shares of shares       Ordinary       N/A       N/A         G. Repurchase of shares       Class of shares repurchased       (3,568,000)         G. Marros       Shares repurchased       (3,568,000)         G. Shares       Shares repurchased       (3,568,000)         G. Shares       Class of shares       (2005/2015)         (d/mm/yyyy)       (d/mm/yyyy)       (d/mm/yyyy)         7. Redemption of shares       Class of shares       (///)         (d/mm/yyyy)       EGM approval date:       (////)       (////)         (d/mm/yyyy)       EGM approval date:       (////)       N/A         N/A       N/A       N/A       N/A				For Main ]	<u>Boar</u>	d and GEM liste No. of new shares of issuer issued during the month pursuant thereto	ed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ S. Scrip dividend       At price : State currency       Issue and allotment date : $(d/mm/yyyy)$ $(///)$ FGM approval date: $(///)$ N/A       N/A         Class       of       shares       Ordinary         Shares       Class       of       shares         G. Repurchase of shares       Shares repurchased       (3.568,000)         Shares       Shares repurchased       (3.568,000)         Shares       Shares repurchased       (3.568,000)         G. Repurchase of shares       Shares repurchased       (3.568,000)         Shares       Shares repurchased       (3.568,000)         (dd/mm/yyyy)       (20.05/2015)       (66,824,000)       (3.568,000)         (dd/mm/yyyy)       (20.05/2015)       (dd/mm/yyyy)       (dd/mm/yyyy)         7. Redemption of shares       Class of shares issuable (////)       (////)       (////)         8. Consideration issue At price : State currency       Class of shares issuable (////)       (////)       (////)         8. Consideration issue At price : State currency       Issue and allottnent (////)       (////)       (////)         8. Consideration issue At price : State currency <th>-</th> <th>Type of Issue</th> <th> </th> <th></th> <th></th> <th></th> <th></th>	-	Type of Issue	 				
6. Repurchase of shares       Cancellation date : (18/09/2015) (66,824,000) (dd/mm/yyyy)         6. Repurchase of shares       Shares repurchased but not yet cancelled       (3,568,000) (Remark 2) (Remark 2) (dd/mm/yyyy)         6. AGM approval date:       (20/05/2015) (dd/mm/yyyy)       (20/05/2015) (dd/mm/yyyy)         7. Redemption of shares       Class of shares redected (Note 1)       (dd/mm/yyyy)         7. Redemption of shares       Class of shares (///)       N/A         8. Consideration issue At price : State currency       Class of shares issuable (///)       N/A         8. Consideration issue At price : State (urrency)       State (urrency)       Issue and allotment (// )         8. Consideration issue At price : State       Class of shares issuable (///)       Issue and allotment (// )         8. Consideration issue At price : State       Class of shares issuable (///)       Issue and allotment (// )	5.	Scrip dividend At	<ul> <li>(Note 1)</li> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date:</li> </ul>			<u>N/A</u>	N/A
6. Repurchase of shares $(dd/mm/yyyy)$ (2) (3,568,000) (Remark 2) AGM approval date: (20/05/2015) (dd/mm/yyyy) 7. Redemption of shares $(Note I)$ 7. Redemption of shares $(/ / / )$ (dd/mm/yyyy) EGM approval date: $(/ / )$ (dd/mm/yyyy) 8. Consideration issue At price : State currency $(dd/mm/yyy)$ EGM approval date: $(/ / )$ Issue and allotment (dd/mm/yyyy) EGM approval date: $(/ / )$ EGM approval date: $(/ / )$				Ordina Shares	ry S		
shares but rot yet cancelled (3,506,000) (Remark 2) AGM approval date: (20/05/2015) (dd/mm/yyyy) 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) 8. Consideration issue At price : State currency 8. Consideration issue At price : State (Mote 1) State and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//)				(18/09/20	)15)	(66,824,000)	)
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $N/A N/A$ $(N/A N/A N/A)$ $(N/A N/A)$ $(M/A)$	6.		Shares repurchased but not yet cancelled				
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       Issue and allotment (//)         Issue and allotment (//)       (//)         EGM approval date: (///)       Issue and allotment (//)         (Issue and allotment (//)       (//)         EGM approval date: (///)       EGM approval date: (///)			AGM approval date: (dd/mm/yyyy)	(20/05/20	)15)		
7. Redemption of shares       redeemed (Note 1)         7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ N/A         N/A       N/A         8. Consideration issue At price : State currency       Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$						(66,824,000)	(3,568,000)
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment (//) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							
8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				( / /	)	N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue At		( / /	)		
				( / /	)	N/A	N/A

				For Main Bo	oard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	;		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )	) N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )	;		
10.	Other (Please specify)	At price : State currency		( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	) N/A	N/A
				(Ordinary sha Preference sha (Other cl		 - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(66,024,000)			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Remark 1: This figure included 2,200,000 shares relating to the share options exercised in September 2015 and such shares will be issued in October 2015.

Remark 2: 3,568,000 shares repurchased by the Company in September 2015 have not been cancelled.

Submitted by: Ho Wai Wah

General Manager-Title:Administration and Legal Affairs Department(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.