

# **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/	<i>(</i> yyyy) :	31/05/2016		
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	China T	ravel International I	nvestment Hong	g Kong Limited
Date Submitted	3 June	2016		
I. Movements in Authorised Sha	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>308</u>	_Descrip	otion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

## 2. Preference Shares

Stock code:	N/A	Description	on :		
		Λ	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decrea	ase)	_			
Balance at close	e of the mont	h			

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month		
Increase/(decrease)			
Balance at close of the n	onth		

Total authorised share capital at the end of the month (State currency):

N/A

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,500,187,525	N/A	N/A	N/A	
Increase/ (decrease) during the month	(9,050,000)				
Balance at close of the month	5,491,137,525				

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (03/06/2002) Nil Nil Nil Nil Nil 26,570,000 Ordinary shares (*Note 1*) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nonnominal		Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.		<u>,                                      </u>				
( / / )						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
(00 111111 3333)	( ) /	Total	(Prefere	nary shares) Nilence shares) N/A Other class) N/A	4	- -

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
_						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	,					
	<u> </u>					
Stock code (if listed)					-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
	<u></u>					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares) Ni	1	
			(Prefere	ence shares) N/	A	<u>-</u>
			(0	Other class) N/	Α	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
2.		
shares (Note 1)		
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements i	n Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable	<u> </u>			
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		At price . State	(Note 1)	( / /	)		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( , ,	,		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
			Class of shares issuable (Note 1)			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares repurchased (Note 1)	Ordinary Shares		
			Cancellation date: (dd/mm/yyyy)	(13/05/2016)	(9,050,000)	
6.	Repurchase of shares		Shares repurchased but not yet cancelled			(15,404,000) (Remark)
			AGM approval date: (dd/mm/yyyy)	(20/05/2015)		
					(9,050,000)	(15,404,000)
			Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

For Main Board and GEM listed issuers

N/A

N/A

month pursuant thereto as at thereto close of the month  Type of Issue  Class of shares issuable				<u> </u>	1 Of Main	Doar	d and OLM ns	
Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) date: (dd/mm/yyyy)  Total E. (Ordinary shares) (9,050,000) (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (9,050,000)		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
9. Capital reorganisation    Issue and allotment ( / / )    EGM approval date: ( / / )    N/A N/A   Class of shares issuable ( / / )    N/A N/A   Class of shares issuable ( / / )    Issue and allotment ( / / )    N/A N/A   Class of shares issuable ( / / )    Issue and allotment ( / / )    At price: State ( / / )    Issue and allotment ( / / )    At et ( / / )    EGM approval date: ( / / )    N/A N/A   Total E. (Ordinary shares) ( 9,050,000)    (Preference shares) N/A    (Other class) N/A    Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (9,050,000)		Type of issue						
reorganisation  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///) date: (dd/mm/yyyy)  FGM approval date: (///) (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  FOM A N/A  Total E. (Ordinary shares) (9,050,000) (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (9,050,000)								
Class of shares issuable (Md/mm/yyyy)  10. Other (Please specify)  At price: State currency  EGM approval date: (// )  (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  N/A  N/A   Total E. (Ordinary shares) (9,050,000) (Preference shares) N/A (Other class) N/A  (Other class) N/A   Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (9,050,000)	9.				( / /	)		
Class of shares issuable (Note 1)  10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  N/A  Total E. (Ordinary shares) (9,050,000) (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (9,050,000)				EGM approval date: (dd/mm/yyyy)	( / /	)		
10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (9,050,000) (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (9,050,000)				\ 3333/			N/A	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  N/A  N/A  Other class)  N/A  (Other class)  (9,050,000)  (9,050,000)	10	Othor	Stata					
Total E. (Ordinary shares) (9,050,000) (Preference shares) N/A (Other class) N/A (Ot	10.		At price : State currency		( / /	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) (9,050,000)				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
(2)				`	reference s	share	s) N/A	
(2)	<u> </u>							
	To	otal <del>increase</del> / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to	E):	(	1) (9.0	(50.000)
						(	2)	, i

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
15,404,000 shares repurchased by the Company in May 2016 have not been cancelled.
Submitted by: Ho Wai Wah
The war wan
General Manager-
Title: Administration and Legal Affairs Department
(Director, Secretary or other duly authorised officer)
(Director, Sectionary of other daily administration)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.