

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10/2016		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	China Travel International In	nvestment Hong	g Kong Limited
Date Submitted	4 November 2016		
I. Movements in Authorised	l Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>308</u>	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ing month		
Increase/(decrease)			
Balance at close of the mor	nth		
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ing month	·	
Increase/(decrease)			
Balance at close of the mor	nth		

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the e <i>currency)</i> :	nd of the month	(State N/A	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,448,179,525	N/A	N/A	N/A
Increase/ (decrease) during the month	1,350,000			
Balance at close of the month	5,449,529,525			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed (03/06/2002) Ordinary shares Nil 1,350,000 Nil Nil 1,350,000 23,898,000 (Note 1) (04/05/2012) Ordinary shares Nil Nil 700,000 Nil 151,640,000 (Note 1) shares (Note 1) Total A. (Ordinary shares) 1,350,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise HKD 2,295,000 of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
				· ———		-
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(, ,					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.						
Class of shares						
Cubaculation arion						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)				· -		_
Stock code (if listed)						
Class of shares						
inguishin (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(dd/11111/yyyy)	(/ /					
		Total B	. (Ordina	ary shares) <u>Nil</u>		_
			(Preferen	ice shares) N/A		_
			(C	other class) N/A		_

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u> </u>					
	<u> </u>					
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares) Nil		
			(Preferen	ce shares) N/A	4	-
			(O	ther class) N/A	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than dider onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
-		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Other class)	111/7	

	her Movements Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1,400 01 10000			Class of shares					
				issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(44/11111/9999)				N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(44/11111/9999)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,								
5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	_ N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)	_ N/A	N/A

					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which may be
					during the	issued
					month	pursuant
					pursuant	thereto as at
					thereto	close of the
	Type of Issue					month
		Class of shares				
		issuable (Note 1)				
9.	Capital	laava and allatinaant	(/ /)		
٥.	reorganisation	Issue and allotment date: (dd/mm/yyyy)	(, ,	,		
	roorganication	date: (dd/iiiii/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
					N/A	N/A
		Class of shares				
		issuable (Note 1)				
10	Other State	locado (Noto 1)				
10.	(Please specify) At price : State currency	Issue and allotment	(/ /)		
	(Flease specify) currency	date : (dd/mm/yyyy)				
		EOM I I I	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(,	N/A	N/A
		(dd/IIIII/yyyy)			11/7	
		Total	F (Orc	linary	1	
		Ισιαί		ares		
	N	(Prefe	erence sh			_
			(Other o	class) <u>N/A</u>	_
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A to E):	: (1)	50,000
	,	`	,	`	′1,3	350,000
				(2	2)	N/A
						IN/A
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Tot	al of A to	E):		N/A
To	otal increase / (decrease) in other classes of sha	res during the month (i.e	e. Total of	A to	-	
E)):					N/A
	These figures should be the same as the relevan	nt figures under II above	("Movem	ents	in Issued St	nare
$\perp C$	apital").)					

Remarks (if any):			
Submitted by: Cai Linna			
Title: General Manager-Administration and Legal Affairs Department			
(Director, Secretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.