日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Travel International Investment Hong Kong Limited
Date Submitted	6 January 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>308</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	۱		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,450,029,525	N/A	N/A	N/A		
Increase/ (decrease) during the month	(4,128,000)					
Balance at close of the month	5,445,901,525					

III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opti	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM		Movement durir	ng the month		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date			ly the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(03/06/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	23,398,000
(Note 1)						20,000,000
(1.000.)						
2.						
(04/05/2012)						
Ordinary shares	17,500,000	Nil	Nil	Nil	Nil	169,140,000
(Note 1)						
• •						
3.						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordinai			
				ce shares)		
			(Ot	ther class)	N/A	
Total funds raised c of options (State cu	th from exerci	se	N/A			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	1 1 1)				
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares) <u>Nil</u>		_
				ce shares) <u>N/A</u>		-
			(O	ther class) <u>N/A</u>		-

				NI - C	
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_					
_					
_					
_					
_					
_					
		(Preferen	ce shares) N/A		
	amount outstanding (/ /) (/ /)	Currency of amount outstanding close of preceding month	Currency of amount outstanding close of preceding month Converted during the month	Currency of amount preceding month Converted during the close of the month	issuer issuer issuer issuer during the month issuer month issuer month issuer issuer issuer issuer <t< td=""></t<>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	_	
	_	
shares (Note 1)	-	
2.		
	1	
	4	
shares (Note 1)		
3.		
3		
shares (Note 1)		
Tetal D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue	n Issued Sha					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price :	currency	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(, ,	,		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
~	o <i>"</i>	A	State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy) EGM approval	(/ /)		
				date: (dd/mm/yyyy)				
							<u> N/A </u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			currency	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable <i>(Note 1)</i>				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
			_	issuable (Note 1) Issue and allotment	(//)		
5.	Scrip dividend	At price :	State currency	date : (dd/mm/yyyy)			
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares repurchased (Note 1)			
				Cancellation date : (dd/mm/yyyy)	(02/12/2016)	(4,128,000)	
6.	Repurchase of shares			Shares repurchased but not yet cancelled			
				AGM approval date: (dd/mm/yyyy)	(20/05/2016)		
				(44,1111,19999)		(4,128,000)	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date:	(//)		
				(dd/mm/yyyy)		N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Total E. (O (Pref	rdinary sł erence sł (Other	nare		- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(4,128,000)		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to			
E): (These figures should be the same as the relevant figures under II shous ("Meyoments i	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	i issueu siidle		

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Remarks	(if a	any):
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Submitted by:	Cai Linna	

Title: General Manager-Administration and Legal Affairs Department

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.