

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2018		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	China Travel International 3 5 February 2018	Investment Hong	g Kong Limited
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : 308	Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)		_	
Balance at close of the mon	nth		
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month		
Increase/(decrease)		-	
Balance at close of the mon	nth		

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e <i>currency)</i> :	nd of the month	(State N/A	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,448,585,525	N/A	N/A	N/A
Increase/-(decrease) during the month	1,328,000			
Balance at close of the month	5,449,913,525			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM pursuant thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed (03/06/2002) Ordinary shares Nil 1,328,000 Nil Nil 1,328,000 19,386,000 (Note 1) (04/05/2012) Ordinary shares Nil Nil 3,400,000 Nil 152,240,000 (Note 1) shares (Note 1) Total A. (Ordinary shares) 1,328,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HKD 2,257,600

Warrants to Issue Shares of the	e issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
				. <u>-</u>		<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	,	,				
	-					<u> </u>
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,				
3.	(/ /	/				
<u>. </u>						
Class of shares						
·						
Subscription price EGM approval date						
(if applicable)						
	(/ /)				
4.		-				
				<u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
inguishin (Nato 1)						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares) Nil		
		701011		ice shares) N/A		-
				Other class) N/A		_
			`	, <u></u>		=

Convertibles (i.e. Convertible	e into Shares of th	ie Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date (if applicable)						
	(/ /)					
4.						
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
	, /	<u></u>	Total C. (Ordina			_
			(Preferen	ce shares) N/A	4	_
			(0	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	
, , , , , , , , , , , , , , , , , , ,		•

Oti	Type of Issue	III ISSUEU SIIA	ате Сарпаі				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	.) 0 0 10 00 0			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	(/ /)		
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State ——	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			currency	EGM approval	(/ /)		
				date: (dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date:	(/ /)		
				(dd/mm/yyyy)		<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)	Ordinary Shares		
				Cancellation date : (dd/mm/yyyy)			
6.	Repurchase of shares			Shares repurchased but not yet cancelled			
				AGM approval date:			
				(dd/mm/yyyy)		N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as a close of the
	Type of Issue						month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
	·	EGM approval	(/ /)		
		date: (dd/mm/yyyy)				N1/A	21/0
						N/A	N/A
		Class of shares issuable (Note 1)					
10	Other At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(,	/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				N/A	N/A
			ferer	nce s		s) <u>Nil</u> s) <u>N/A</u> s) <u>N/A</u>	
T	otal increase / (decrease) in ordinary shares dur	ring the month (i.e. Tota	al of	A to	E):	(1)	28,000
						(2)	N/A
T	otal increase / (decrease) in preference shares o	during the month (i.e. T	Total	of A	to E)	:	N/A
	otal increase / (decrease) in other classes of sha):	ares during the month	(i.e.	Total	l of A	to	N/A
(). These figures should be the same as the relevar apital").)	nt figures under II abov	/e ("l	Move	emen		

Remarks (if any):
Submitted by: <u>Chen Hao</u>
Title: Financial Controller
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.