

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/04/2018		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer Date Submitted	China Travel International Ir	nvestment Hong	g Kong Limited
I. Movements in Authorised	l Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>308</u>	Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month		
Increase/(decrease)			
Balance at close of the mor	nth		
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ng month		
Increase/(decrease)			
Balance at close of the mor	nth		

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month	(State N/A	

## II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	5,451,865,525	N/A	N/A	N/A		
Increase/-(decrease) during the month	260,000					
Balance at close of the month	5,452,125,525		_			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed (03/06/2002) Ordinary shares Nil 260,000 Nil Nil 260,000 17,174,000 (Note 1) (04/05/2012)Ordinary shares Nil Nil Nil Nil Nil 151,140,000 (Note 1) shares (Note 1) Total A. (Ordinary shares) 260,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise HKD 442,000 of options (State currency)

Warrants to Issue Shares of the	e Issuer Which	are to be Listed			No. of new shares of issuer	No. of new shares of issuer which
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)				
Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)		)				
		Total B	(Preferen	ary shares) <u>Nil</u> ice shares) <u>N/A</u> other class) <u>N/A</u>		- -
			( -			=

Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ea)	<b>.</b>	<b>.</b>
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3.	( / / )					
	_					
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.						
	<del>_</del>					
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordina	any oboros) Mil		
			Total C. (Ordina (Preferen	ary snares) <u>Nil</u> ce shares) N/A	\	_
				ther class) N/A		<b>-</b> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than dider onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
shares (Note 1)		
		•
3.		
shares (Note 1)		
		•
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	ner Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State ———currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			•	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			·	EGM approval date:	( / / )		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares repurchased (Note 1)	Ordinary Shares		
				Cancellation date : (dd/mm/yyyy)			
6.	Repurchase of shares			Shares repurchased but not yet cancelled			
				AGM approval date:			
				(dd/mm/yyyy)		N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date:	( / / )		
				(dd/mm/yyyy)		N/A	<u>N/A</u>
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date:	( / / )		
				(dd/mm/yyyy)		N/A	N/A

				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Type of Issue					month
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			N/A	N/A
		rdinary sh erence sh (Other o	ares	N/A	- - -
Total increase / <del>(decrease)</del> in ordinary shares d	luring the month (i.e. Tota	I of A to E	:):	(1)	0.000
			,	(2)	0,000
Total increase / (decrease) in profesance share	s during the month (i.e. Tr	otal of A to			N/A
Total increase / (decrease) in preference share: Total increase / (decrease) in other classes of s	-				N/A
E):	,				N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):					
Submitted by:Chen Hao					
Title: Financial Controller					
(Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.