

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2019		
To : Hong Kong Exchanges	and Clearing Limited		
Name of Issuer	China Travel Internationa	al Investment Hong	g Kong Limited
Date Submitted	11 February 2019		
I. Movements in Authorised	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>308</u>	Description : <u>N/A</u>		
	No. of ordina shares		capital
Balance at close of preceding	ng month	<u> </u>	
Increase/(decrease)			
Balance at close of the mor	nth		
(2) Stock code : N/A	Description :		_
	No. of ordina shares		capital
Balance at close of preceding	ng month		
Increase/(decrease)		_	
Balance at close of the mor	nth		

2. Preference Shares			
Stock code : N/A Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month		- —	
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month	(State N/A	

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,455,913,525	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil			
Balance at close of the month	5,455,913,525			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant pursuant thereto thereto as at close of including EGM Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed (03/06/2002) Ordinary shares Nil Nil Nil Nil Nil 13,386,000 (Note 1) (04/05/2012) Ordinary shares Nil Nil 871,000 Nil 63,529,400 (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

varrants to Issue Shares of the	e issuer which	are to be Listed			No. of new shares of issuer issued	No. of new shares of issuer which may be
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the month pursuant thereto	issued pursuant thereto as at close of the month
1.						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 2.	( / /	)				
				<u> </u>		_
, , ,						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
=						
Class of shares						
	( / /	)				
4.						
				. <u> </u>		_
( / / ) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	( / /	)				
		Total B	(Ording	ary shares) Nil		
		iulai D		ice shares) N/A		_
				other class) N/A		<u> </u>

Convertibles (i.e. Convertible	into Shares of th	ie Issuer whi	ich are to be Liste	ed)	No. of some	NI f
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>					
	<del></del>					
-	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina	ary shares) <u>Nil</u> ce shares) N/ <i>P</i>		_
				ther class) N/A		_
			•			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

eptions (ethor than ander chare eption conomics)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
Z		
charas (Note 1)		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	ner Movements	in Issued Sha	are Capital					
	Time of the						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			ounciley.	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dammyyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State ———currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			ŕ	EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / / )		
			·	EGM approval date:	( / / )		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares repurchased (Note 1)	Ordinary Shares		
				Cancellation date : (dd/mm/yyyy)			
6.	Repurchase of shares			Shares repurchased but not yet cancelled			
				AGM approval date:			
				(dd/mm/yyyy)		N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date:	( / / )		
				(dd/mm/yyyy)		<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			54.75110y	EGM approval date:	( / / )		
				(dd/mm/yyyy)		N/A	N/A

	Time of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monu
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	′ /	)		
	Toolganioanon	EGM approval date: (dd/mm/yyyy)	( /	′ /	)		
		(33,)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other State Currency At price: State	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
		EGM approval date: (dd/mm/yyyy)	( /	′ /	)	N/A	N/A
			feren	ice sl	hares hares class	s) Nil s) N/A N/A	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Tota	al of a	A to I	≣):	(1)	Nil
						(2)1	N/A
	otal increase / (decrease) in preference shares d						N/A
To	otal increase / (decrease) in other classes of sha ):	ares during the month (	(i.e. ¯	Total	of A		N/A
(7	These figures should be the same as the relevan apital").)	nt figures under II abov	⁄е ("N	<i>Move</i>	ment	s in Issued Sha	are

Remarks (if any):				
Submitted by: <u>Tao Xiaobin</u>				
Title: Denuty Coneral Manager				
Title: Deputy General Manager				
(Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.