

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/01/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Zenith Chemical Group Limited
Submit Date:	01/02/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00362</u> Descrip	otion : <u>China Ze</u>	nith	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code : Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code : Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code : Description :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00** 

# II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,382,899,519			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	2,382,899,519			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

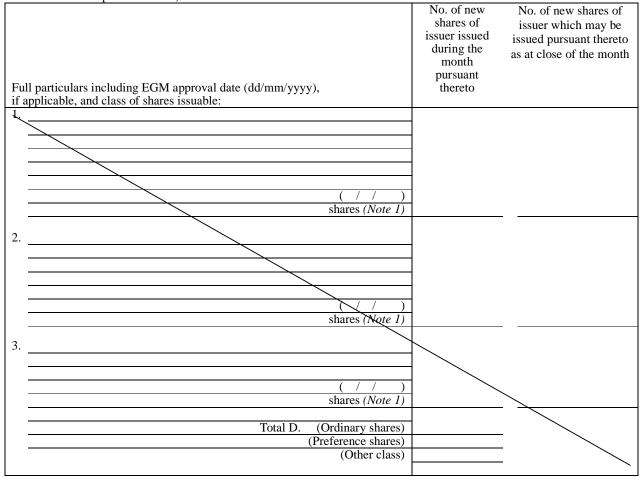
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Manager	in a drama and a		thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		-	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.204						
Meeting approved						
(20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	22,000,000
(Note 1)						
2.Exercise Price						
HK\$0.425						
Meeting approved						
(20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	34,000,000
(Note 1)						
3. Exercise Price						
HK\$1.05						
Meeting approved						
(20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	46,000,000
(Note 1)						
			Total A. (Ord			
			,	rence shares)		
				(Other class)		
Total funds raised durin	g the month fi	rom exercise of				
options (State currency)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
			· ·		
Stock code (if listed) Class of shares issuable ( <i>Note</i> X)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
	- \				
( / / )					
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
	<u> </u>				
	· · ·		·		
Stock code (if listed)		$\backslash$			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		$\backslash$			
EGM approval date			$\backslash$		
(if applicable) (dd/mm/yyyy)	( / / )		$\mathbf{i}$		
4.			$\backslash$		
			$\backslash$		
( / / )			·		
Stock code (if listed)				$\backslash$	
Class of shares				$\backslash$	
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date				$\setminus$	
(if applicable) (dd/mm/yyyy)	( / / )			Ň	
					$\mathbf{n}$
	Tota	(Prefere	nary shares) ence shares)		
		(	Other class)		-

Convertibles (i.e. Convertible in	to Sharaa of the I	aquar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>	_					
	_					
Stock ode (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2.</u>	<u>    (                                </u>					
	-\					
	- \					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·				
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)						
<u>3.</u>		-				
	_	$\sim$				
	_		$\backslash$			
Stock code (if listed)		·	$\overline{}$			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date			$\backslash$	<b>\</b>		
(if applicable)				$\backslash$		
	( / / )					
4	_					
	_			$\backslash$	\ \	
Stock code (if listed)						
Class of shares					$\backslash$	
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						$\backslash$
(if applicable) (dd/mm/yyyy)	( / / )					$\backslash$
	. /		Fotal C. (Ordin	nary shares)		_ \
			(Pretere	ence shares)		-
			,	,		- \

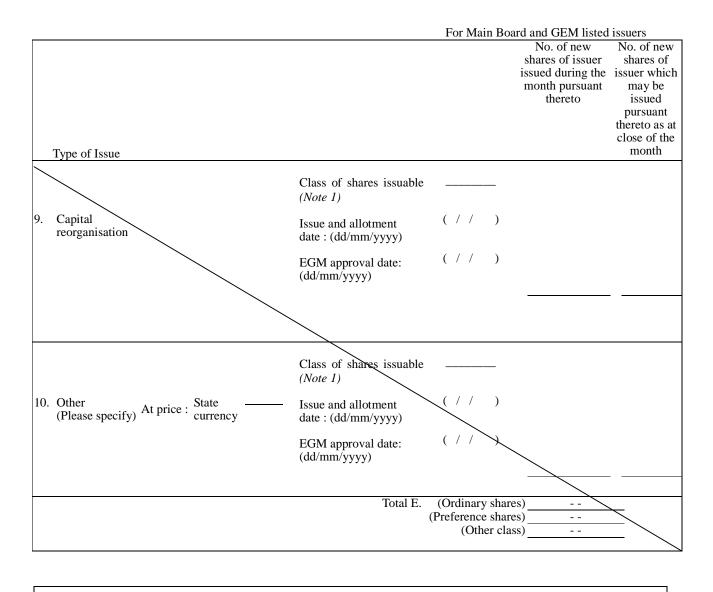
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



Otl	ner Movements	n Issued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
			,					
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)		)		
				Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note</i> X)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)		)		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: \_\_\_\_\_\_ Tricor Tengis Limited \_\_\_\_\_\_
Title: \_\_\_\_\_\_ Branch Share Registrar \_\_\_\_\_\_
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*