

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	29/02/2016		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	China Zen	ith Chemical Grou	p Limited	
Submit Date:	04/03/202	16		
I. Movements in Authorised Sh	nare Capital	l		
1. Ordinary Shares				
(1) Stock code : <u>00362</u>	Descripti	on: China Zer	nith	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	5,000,000,000	HK\$0.10	_HK\$500,000,000.00
(2) Stock code :	Descripti	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _			
Increase/(decrease)	_			
Balance at close of the month	_			

2. Preference Shares			
Stock code :Descri	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,382,899,519			
Increase/ (decrease) during the month	NIL			
Balance at close of the month	2,382,899,519			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S Particulars of share option scheme including EGM approval date	nare Option So	Movement dur			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	
1.Exercise Price HK\$0.204	Granca	Exercised	Cancened	Lupseu		
Meeting approved (20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	22,000,000
(Note 1)						
2.Exercise Price HK\$0.425						
Meeting approved (20/12/2012) Ordinary shares	Nil	Nil	Nil	Nil	Nil	34,000,000
(Note 1)	1411			1111	1411	34,000,000
3. Exercise Price HK\$1.05						
Meeting approved (20/12/2012) Ordinary shares	Nil	Nil	Nil	Nil	Nil	46,000,000
(Note 1)	INII	1111	INII	INII	INII	40,000,000
			Total A. (Ord			
				rence shares) (Other class)		
Total funds raised durin options (State currency)		rom exercise of				

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. \	varac	preceding monun	monu	month		
	<del>-</del> =					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note</i> X) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/				
2.	( / /					
	_					
						_
( / / ) Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /					
3.	, ,					
	-					
( / / )	<del></del>		<del>\</del>			
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / ,	/				
4.	( / /	, ,				
	<del>-</del>					
	<u> </u>					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / ,	/ )				
		Tota	al B. (Ordi	nary shares)	<u></u>	
			(Prefer	ence shares)		_
			(	(Other class)		`

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u> 1.</u>	<u> </u>					
	<del></del>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
2.	+					
	_ \					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)		·	$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u>—</u>					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date					\	\
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del>	Гotal С. (Ordiı	anny charac)		
				ence shares)		-
				Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant thereto during the as at close of the month month pursuant Full particulars including EGM approval date (dd/mm/yyyy), thereto if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) (Ordinary shares) (Preference shares) (Other class) Total D.

Otl	ner Movements	in Issued Sh	nare Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			,	EGM approval date: (dd/mm/yyyy)	( / / )		
							-
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(// )		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note X)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	(//	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Туј	pe of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
	apital organisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares issuable (Note 1)			
10. Ot (P	ther lease specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)			
		Total E.	(Ordinary share (Preference share (Other clas	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if any):		
Submitted by:	Tricor Tengis Limited	
Title:	Branch Share Registrar ecretary or other duly authorised officer)	
(Director, S	ecretary or other duly authorised officer)	
Notes :		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.