

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing	g Limited		
		enith Chemical Grou	p Limited	
-		<i>J</i> 10		
I. Movements in Authorised Share	e Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>00362</u> I	Descrip	tion: China Ze	nith	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code :I	Descrip	tion : <u></u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

30/04/2016

2. Preference Shares			
Stock code :Descri	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,382,899,519			
Increase/ (decrease) during the month	138,000,000			
Balance at close of the month	2,520,899,519			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Single Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	opuon 2	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$0.204						
Meeting approved (20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	22,000,000
(Note 1)						
2.Exercise Price HK\$0.425						
Meeting approved (20/12/2012)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	34,000,000
3. Exercise Price HK\$1.05						
Meeting approved (20/12/2012)	NU	N''I	NI'I	NT'I	N''	46,000,000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	46,000,000
(=:====)			Total A. (Ord			
				rence shares) (Other class)		
Total funds raised durin options (State currency)		rom exercise of				

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	Freezens				
	=					
	<u> </u>			<u> </u>		
Stock code (if listed)						
Class of shares issuable (Note X)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
2.	_					
	-					
(/ /)						_
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)	`					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
3.	=					
	<u> </u>		\			
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			\			
(if applicable)						
(dd/mm/yyyy) 4.	(/ ,	/)				
	- -					
-	<u> </u>			- ———		
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ ,	/)				
	, , ,	,		•		
		Tota		nary shares) ence shares)		-
				(Other class)		-

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
See also de (if liete d)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	_\				
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)		`			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)		Total C (Ordin	nary shares)		
		J	(Prefere	ence shares) Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant thereto during the as at close of the month month pursuant Full particulars including EGM approval date (dd/mm/yyyy), thereto if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) (Ordinary shares) (Preference shares) (Other class) Total D.

Oth	ner Movements	in Issued Sh	nare Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \			Class of shares issuable			
				(Note 1)			
1.	Rights issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)			
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
/	\ \ \		Class of shares issuable				
		~	(Note 1)				
5.	Scrip dividend At price:	State curren	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note X)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State curren	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		- 3	EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinary Shares		
10.	Subscription Shares	At price: HKD 0.315	Issue and allotment date : (dd/mm/yyyy)	(14/04/2016)		
			AGM approval date: (dd/mm/yyyy)	(18/12/2015)	138,000,000	
					120,000,000	
			Total E.	(Ordinary shares (Preference shares (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	138,000,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	re Capital").)

Remarks (if any):			
Submitted by:	Tricor Tengis Limited	<u> </u>	
Γitle:	Branch Share Registrar		
(Director, S	Branch Share Registrar Secretary or other duly authorised officer)		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.