

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	1 /yyyy):	30/06/2016		
To: Hong Kong Exchanges and	d Clearing	Limited		
Name of Issuer	China Zer	nith Chemical Grou	p Limited	
Submit Date:	04/07/20	16		
I. Movements in Authorised Sh	are Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>00362</u>	Descript	ion: China Zer	nith	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code :	Descripti	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth _			
Increase/(decrease)	_			
Balance at close of the month				

30/06/2016

2. Preference Shares			
Stock code :Descri	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,520,899,519			
Increase/ (decrease) during the month	354,000,000			
Balance at close of the month	2,874,899,519			

III. Details of Movements in Issued Share Capital

Share Options (under Sl	hare Option So	chemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		100 verment dar	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price				-		
HK\$0.425						
Meeting approved						
(20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	34,000,000
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$	1111			1111		3 1,000,000
(11010-1)						
2.Exercise Price						
HK\$1.05						
Πιφτ.ου						
Meeting approved						
1000000000000000000000000000000000000						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	46,000,000
(Note 1)	INII	INII	INII	INII	INII	40,000,000
(Note 1)						
2						
3.						
(/ /)						
shares	Nil	Nil	Nil	Nil	Nil	
(Note 1)						
			Total A. (Ord			
				rence shares)		
				(Other class)		
Total funds raised durin		om exercise of				
options (State currency)						

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	Freezens				
	=					
	<u> </u>			<u> </u>		
Stock code (if listed)						
Class of shares issuable (Note X)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
2.	_					
	-					
(/ /)						_
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)	`					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
3.	=					
	<u> </u>		\			
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			\			
(if applicable)						
(dd/mm/yyyy) 4.	(/ ,	/)				
	- -					
-	<u> </u>			- ——		
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ ,	/)				
	, , ,	,		•		
		Tota		nary shares) ence shares)		-
				(Other class)		-

Convertibles (i.e. Convertible in	to Shares of the Is	ssuer which are to	be Listed)		N. C	N
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
2.	+					
	_					
C(11-('C1'-(-1)						
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price EGM approval date		\				
(if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.						
	_		\			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				\		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	<u> </u>					
	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		F-4-1.C (O. "			
			Fotal C. (Ordin Prefere	nary shares) ence shares)		- \
				Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant thereto during the as at close of the month month pursuant Full particulars including EGM approval date (dd/mm/yyyy), thereto if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) (Ordinary shares) (Preference shares) (Other class) Total D.

Oth	ner Movements	in Issued Share Capital				
	Type of Issue	•			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\		Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
5.	Scrip dividend At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)			
6.	Repurchase of shares	Cansellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	Ordinary <u>Shares</u>		
8.	Consideration At State price : currency HK\$0.305	Issue and allotment date : (dd/mm/yyyy)	(16/06/2016)		
		EGM approval date: (dd/mm/yyyy)	(07/06/2016)	354,000,000	

Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Type of Issue	No. of new shares of issuer shares of issuer issued during the month pursuant thereto issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) 10. Others At State (Please specify) price: currency EGM approval date: (Note 1) Issue and allotment date: (dd/mm/yyyy) Lissue and allotment date: (dd/mm/yyyy) EGM approval date: (///)		
Class of shares issuable (Note 1) 10. Others At State (Please specify) price: currency Lost approval date: (Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///)		issue and another
(Note 1) 10. Others At State (Please specify) price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /)		Low approvar date.
(Note 1) 10. Others At State (Please specify) price: currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /)		
(Please specify) price : currency date : (dd/mm/yyyy) EGM approval date: (///)		
EGIVI approvar date.		
		Low approvar date.
Total E. (Ordinary shares) 354,000,000 (Preference shares) (Other class)		(Preference shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	354,000,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Shar	re Capital").)

Remarks (if any):			
Submitted by:	Tricor Tengis Limited	<u>—</u>	
Title:	Branch Share Registrar cretary or other duly authorised officer)		
(Director, Se	cretary or other duly authorised officer)		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.