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## **China Zenith Chemical Group Limited**

**中國天化工集團有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 362)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE PROPOSED ISSUE OF ZERO COUPON CONVERTIBLE BONDS UNDER SPECIFIC MANDATE**

Reference is made to the announcement dated 30 June 2016 and 21 July 2016 (the “**Announcements**”) of China Zenith Chemical Group Limited (the “**Company**”) in relation to the proposed issue of zero coupon convertible bonds under specific mandate. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the circular containing, among other things, further details of the CB Issue, a notice of the EGM, and any other information as required by the Listing Rules (the “**Circular**”), will be despatched to the Shareholders on or before 5 August 2016.

As additional time is required to finalise certain information to be included in the Circular and to arrange for the bulk-printing, the date of despatch of the Circular will be postponed to on or before 29 August 2016.

By Order of the Board  
**China Zenith Chemical Group Limited**  
**Chan Yuk Foebe**  
*Chairman and Chief Executive Officer*

Hong Kong, 9 August 2016

*As at the date of this announcement, Ms. Chan Yuk Foebe, Mr. Law Tze Ping Eric and Mr. Yu Defa are the executive directors and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive directors.*

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