

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Zenith Chemical Group Limited
Submit Date:	01/09/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : 00362 Description : China Zenith								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00					
(2) Stock code : Descrip	otion :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

#### 2. Preference Shares

Stock code : Descri	ption : <u> </u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descr	iption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,874,899,519				
Increase/ (decrease) during the month	NIL				
Balance at close of the month	2,874,899,519				

# III. Details of Movements in Issued Share Capital

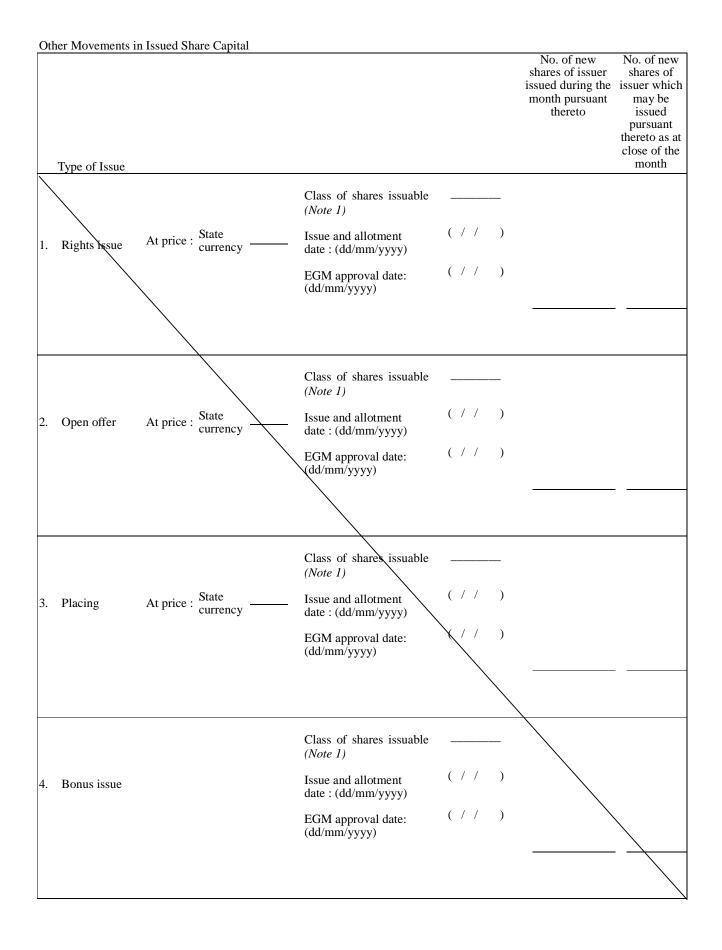
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM				the month pursuant	issued pursuant thereto	
approval date		Movement dur	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and						
class of shares	Constal	El	Conselled	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$0.425						
Meeting approved (20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	34,000,000
(Note 1)						
2.Exercise Price						
HK\$1.05						
Meeting approved						
(20/12/2012)						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	46,000,000
3.						
( / / )						
shares	Nil	Nil	Nil	Nil	Nil	
(Note 1)			Total A. (Ord	inary shares)		
			(Prefer	rence shares)		
				(Other class)		
otal funds raised durin		rom exercise of				
ptions (State currency)						

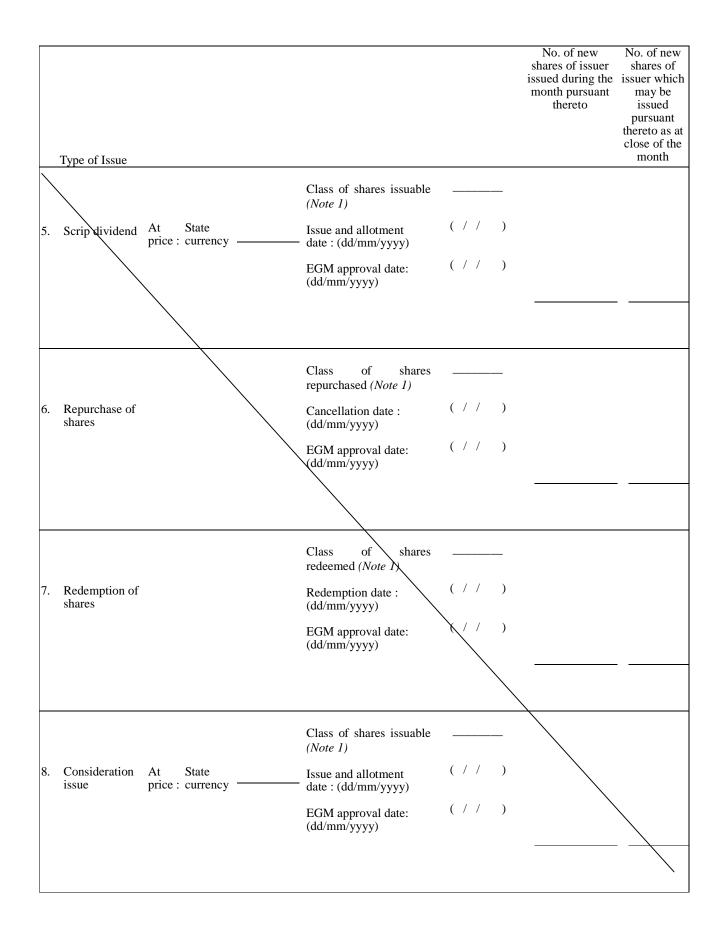
Warrants to Issue Shares of the Iss	suer which are to	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value a close of preceding month	du	ercised ring the nonth	Nominal value close of the month	No. of new shares of issuer issued during the month at pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares			_				
issuable ( <i>Note</i> X) Subscription price			_				
EGM approval date (if applicable)			_				
(dd/mm/yyyy)	( / /	)	_				
2.	$\backslash$						
( / / ) Stock code (if listed)							
Class of shares	$ \longrightarrow $						
issuable (Note 1)			_				
Subscription price EGM approval date		$\rightarrow$	_				
(if applicable) (dd/mm/yyyy)	(						
3.	( / /		_				
		$\backslash$					
			$\leftarrow$				
Stock code (if listed)			_ ``	$\backslash$			
Class of shares issuable ( <i>Note 1</i> )							
Subscription price			_		$\backslash$		
EGM approval date (if applicable)					$\backslash$		
(dd/mm/yyyy)	( / /	)	_		$\backslash$		
4.							
						$\backslash$	
Stock code (if listed) Class of shares			_			$\backslash$	
issuable (Note 1)			_				
Subscription price			_			$\backslash$	
(if applicable)	(	<u>`</u>					$\backslash$
(dd/mm/yyyy)	( / /	)	-				$\backslash$
		То	otal B.		nary shares)		
					(Other class)		. \
					·		-

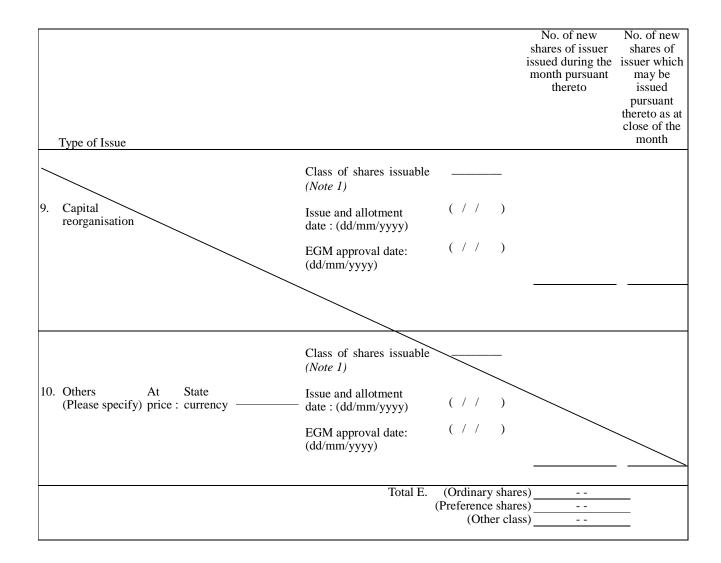
Convertibles (i.e. Convertible inte	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u> .						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	  _ ( / / )	·				
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		<u> </u>				
3.		— 🔪				
	-					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date			$\backslash$	、 、		
(if applicable)	( / / )					
	- - -					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		·				
EGM approval date (if applicable)	( / / )					
	(,,,,)		(Prefere	ary shares) nce shares) Other class)		

than	under Share Option Schemes)		
Ful	l particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	pplicable, and class of shares issuable:	unoroto	
1	Proposed (i) Open Offer of 718,724,879 Offer Shares on the basis of		
1.	1 Offer Share for every 4 existing Shares held on the Record Date at a		
	price of HK\$0.10 per Offer Share; and (ii) Issue of 718,724,879 Bonus		
	Shares on the basis of 1 Bonus Share for every Offer Share taken up		
	under the Open Offer.		
	For details, please refer to the Company's announcement dated		
	16 August 2016.		
	EGM Approval date: To be confirmed.		
	Ordinary shares (Note 1)		
2.			
	shares (Note 1)		
3.			
		1	
	( / / )	1	
	shares (Note 1)	1	
	Total D. (Ordinary shares)		
	(Preference shares)		
	(Other class)		
L		1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	: -	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	vre Capital").)

Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*