

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____30/09/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Zenith Chemical Group Limited
Submit Date:	03/10/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00362</u> Descrip	tion : <u>China Zer</u>	nith	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descri	ption : <u> </u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	iption : <u></u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,874,899,519				
Increase/ (decrease) during the month	NIL				
Balance at close of the month	2,874,899,519				

III. Details of Movements in Issued Share Capital

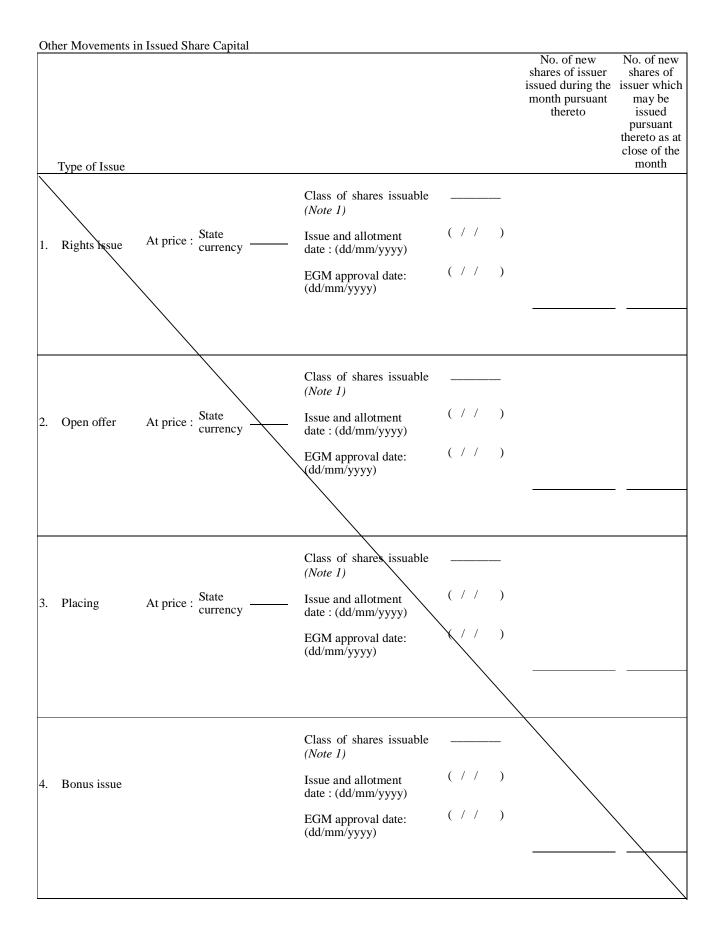
Particulars of share					No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price	Granted	Excreised	Culleoneu	Lupsed		
HK\$0.425						
Meeting approved (20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	34,000,000
(Note 1)						
2.Exercise Price						
HK\$1.05						
Meeting approved						
(20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	46,000,000
(Note 1)						
3.						
shares	Nil	Nil	Nil	Nil	Nil	
(Note 1)	1,11			1 111	1 111	
· · · · ·			Total A. (Ord			
				rence shares)		
				(Other class)		
Fotal funds raised during		rom exercise of				
options (State currency)						

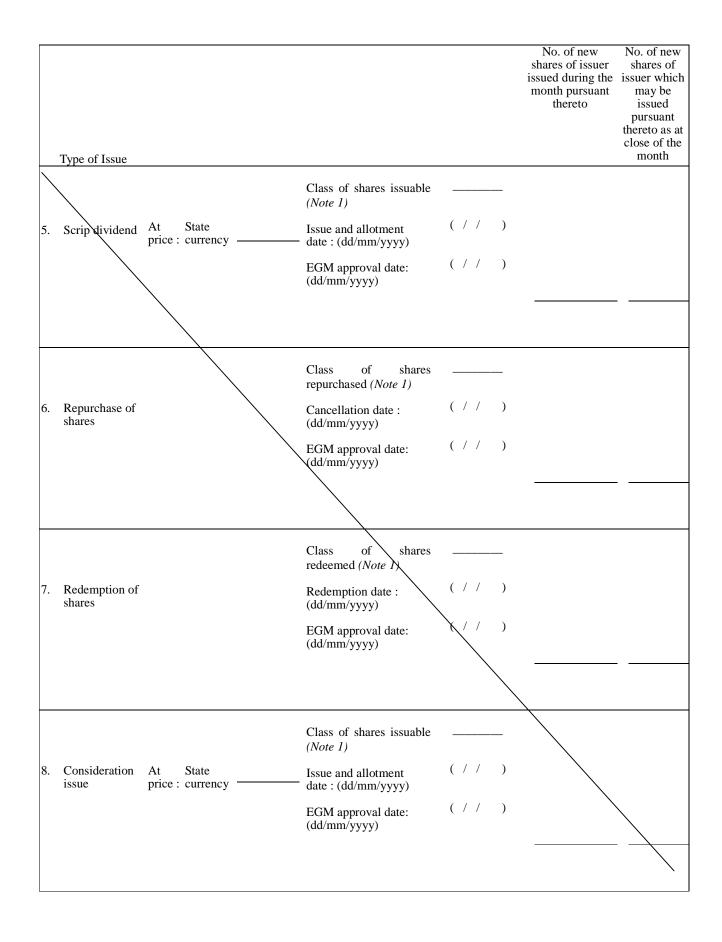
Warrants to Issue Shares of the Iss	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding m	du	ercised ring the nonth	Nominal value a close of the month	No. of new shares of issuer issued during the month t pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note</i> X)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.						
(/ /)	$\langle \rangle$					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	<u>_</u>					
(if applicable) (dd/mm/yyyy)						
3.		<u> </u>				
		\mathbf{i}				
		$- \leftarrow$		- <u> </u>		
Stock code (if listed)		``	\backslash			
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)				\mathbf{i}		
(dd/mm/yyyy)	(/ /)					
4				\backslash		
(/ /) Stock code (if listed)					\backslash	
Class of shares					\backslash	
issuable (<i>Note 1</i>) Subscription price						
EGM approval date					\backslash	
(if applicable) (dd/mm/yyyy)	(/ /)				·	\backslash
			(0.1			\backslash
		Total B.		nary shares) ence shares)		- \
				(Other class)		- \ -

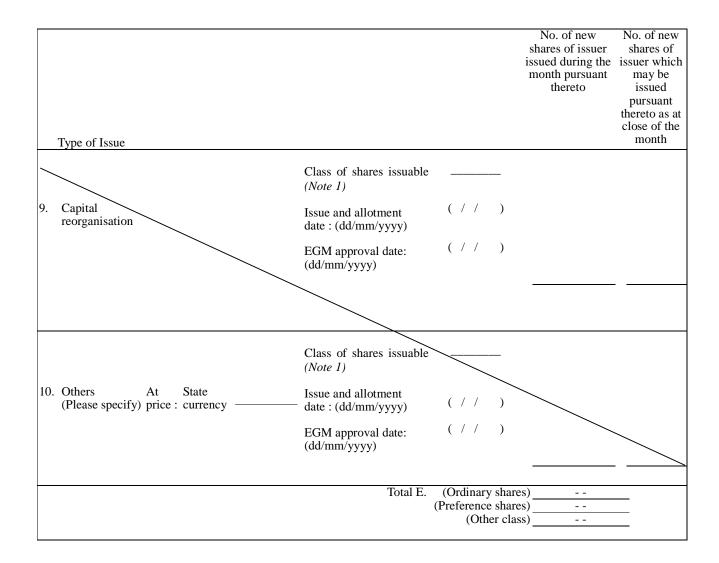
Convertibles (i.e. Convertible inter-	o Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u> .	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.		·				
<u></u>	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /)					
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Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
	(/ /)		(Prefere	nary shares) ence shares) Other class)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: No. of new shares of issuer issued month pursuant thereto 1. Proposed (i) Open Offer of 718,724,879 Offer Shares on the basis of 1 Offer of 718,724,879 Offer Shares on the basis of 1 Offer fShare for every 4 existing Shares on the basis of 1 Bonus Share for every Offer Share taken up under the Open Offer. For details, please refer to the Company's announcement dated 16 August 2016. EGM date:31 October 2016. 2.	than	under Share Option Schemes)		
if applicable, and class of shares issuable: 1. Proposed (i) Open Offer of 718,724,879 Offer Shares on the basis of 1 Offer Share for every 4 existing Shares held on the Record Date at a price of HK\$0.10 per Offer Share; and (ii) Issue of 718,724,879 Bonus Shares on the basis of 1 Bonus Share for every Offer Share taken up under the Open Offer. For details, please refer to the Company's announcement dated 16 August 2016. EGM date:31 October 2016. Ordinary shares (Note 1) 2. (/ /) shares (Note 1) Shares (Note 1) (/ /) Shares (Note 1) Ordinary shares (Note 1) (/ /) Shares (Note 1) Ordinary shares (Note 1) Ordinary shares (Note 1) Shares (Note 1) Shares (Note 1) <td>Ful</td> <td>l particulars including EGM approval date (dd/mm/yyyy)</td> <td>shares of issuer issued during the month pursuant</td> <td>issuer which may be issued pursuant thereto</td>	Ful	l particulars including EGM approval date (dd/mm/yyyy)	shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto
1. Proposed (i) Open Offer of 718,724,879 Offer Shares on the basis of 1. Offer Share for every 4 existing Shares held on the Record Date at a price of HK\$0.10 per Offer Share; and (ii) Issue of 718,724,879 Bonus Shares on the basis of 1 Bonus Share for every Offer Share taken up under the Open Offer. For details, please refer to the Company's announcement dated			unoroto	
1 Offer Share for every 4 existing Shares held on the Record Date at a price of HK\$0.10 per Offer Share; and (ii) Issue of 718,724,879 Bonus Shares on the basis of 1 Bonus Share for every Offer Share taken up under the Open Offer. For details, please refer to the Company's announcement dated 16 August 2016. EGM date:31 October 2016. Ordinary shares (Note 1) 2.	1	Proposed (i) Open Offer of 718 724 879 Offer Shares on the basis of		
price of HK\$0.10 per Offer Share; and (ii) Issue of 718,724,879 Bonus Shares on the basis of 1 Bonus Share for every Offer Share taken up under the Open Offer. For details, please refer to the Company's announcement dated 16 August 2016. EGM date:31 October 2016. Ordinary shares (Note 1) 2.	1.	1 Offer Share for every 4 existing Shares held on the Record Date at a		
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EGM date:31 October 2016. 0rdinary shares (Note 1) 2.				
Ordinary shares (Note 1) 2.		EGM date:31 October 2016.		
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2.		Ordinary shares (Note 1)		
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(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)		shares (Note 1)		
(/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)				
Total D. (Ordinary shares) (Preference shares)	3.			
Total D. (Ordinary shares) (Preference shares)				
Total D. (Ordinary shares) (Preference shares)				
Total D. (Ordinary shares) (Preference shares)		(/ /)		
(Preference shares)		shares (Note 1)		
(Preference shares)				
(Other class)				
		(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: Tricor Tengis Limited

 Branch Share Registrar

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*