

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited		
	na Zenith Chemical Grou 11/2016	p Limited	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00362</u> De	escription: China Ze	nith	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h 5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code :De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	h		
Increase/(decrease)			
Balance at close of the month			

31/10/2016

2. Preference Shares			
Stock code :Descri	iption : _ <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,874,899,519	- -		
Increase/ (decrease) during the month	NIL			
Balance at close of the month	2,874,899,519			

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option So	chemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		1110 vennent dar	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price				-		
HK\$0.425						
Meeting approved						
(20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	34,000,000
(Note 1)		·				
(1,010-1)						
2.Exercise Price						
HK\$1.05						
Meeting approved						
(20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	46,000,000
(Note 1)	1111			1111		40,000,000
(Note 1)						
3.						
3.						
	NT'1	NT'1	NT'1	NT'1	N7'1	
shares	Nil	Nil	Nil	Nil	Nil	
(Note 1)			Total A (O 1	:		
			Total A. (Ord			
				rence shares)		
				(Other class)		
Total funds raised durin		om exercise of				
options (State currency)						

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. \	varae	preceding monun	monui	month		
				<u> </u>		_
Stock code (if listed)						
Class of shares						
issuable (<i>Note</i> X) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/)	′)				
2.	\ \					
	$\overline{}$					_
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.	, ,					
(/ /)	-		\ 			
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
4.	(, ,	,				
				- ———		_
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	()	′)			`	
(dd/mm/yyyy)	(/ /)				
		Tota		nary shares)		-
				ence shares) (Other class)		-

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u> 1.</u>	<u>—</u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
2.	+					
	_ \					
Stock code (if listed)	$\overline{}$					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(' ')	\				
	<u> </u>					
	_		\			
C(11-('f1'-(-1)			$\overline{}$			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
	<u>—</u>					
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) ence shares)		-
				Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than theer Share option Benefices)		
	No. of new	No. of new shares of
	shares of	issuer which may be
	issuer issued	
	during the	issued pursuant thereto
		as at close of the month
	month	
	pursuant	
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	
if applicable, and class of shares issuable:		
1. Proposed (i) Open Offer of 718,724,879 Offer Shares on the basis of		
1 Offer Share for every 4 existing Shares held on the Record Date at a		
price of HK\$0.10 per Offer Share; and (ii) Issue of 718,724,879 Bonus		
Shares on the basis of 1 Bonus Share for every Offer Share taken up		
under the Open Offer.		
For details, please refer to the Company's announcement dated		
16 A 2016		
16 August 2016.		
EGM approval date: 31 October 2016.		
Ordinary shares (Note	1)	
2.		
		
)	
shares (Note	<i>I</i>)	
3		
(/ /)	
shares (Note	1)	
Shares (110te	-/	_
Total D. (Ordinary share	<u>ve)</u>	
		_
(Preference share		=
(Other class	ss)	_

Oth	ner Movements	in Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\		Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\		Class of shares issuable (Note 1)				
5.	Scrip dividend At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	1)		
		Class of shares issuable (Note 1)				
8.	Consideration At State sissue price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

		shares of issuer	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)			
Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1)			
Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
Total E.	(Preference share	res)	
	Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E.	(Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary share (Preference share)	Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) Total E. (Ordinary shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):			
	_		
Submitted by:	Tricor Tengis Limited	<u>—</u> .	
Title:	Branch Share Registrar		
(Director, Se	Branch Share Registrar ecretary or other duly authorised officer)		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.