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**China Zenith Chemical Group Limited**  
**中國天化工集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 362)**

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO  
PROPOSED OPEN OFFER ON THE BASIS OF  
ONE OFFER SHARE FOR FOUR EXISTING SHARES HELD  
ON THE RECORD DATE  
AND  
PROPOSED ISSUE OF BONUS SHARES ON  
THE BASIS OF ONE BONUS SHARE FOR EVERY ONE OFFER  
SHARE TAKEN UP UNDER THE OPEN OFFER**

Reference is made to the announcements of China Zenith Chemical Group Limited (the “**Company**”) dated 15 August 2016, 18 August 2016 and 2 September 2016 (the “**Announcements**”) in relation to, among other things, the proposed Open Offer and the issue of Bonus Shares. Capitalised terms used herein shall have the same meaning as those defined in the Announcements unless the context otherwise requires.

As disclosed in the Announcement, the circular containing, among other things, details of (i) the Open Offer (including the absence for excess application arrangement); (ii) the Bonus Issue; (iii) the Underwriting Agreement; and (iv) a notice convening the EGM (the “**Circular**”), will be despatched to the Shareholders on or before 9 September 2016.

As additional time is required to finalise certain information to be included in the Circular and to arrange for the bulk-printing. The date of despatch of the Circular will be postponed to on or before 19 September 2016.

## EXPECTED TIMETABLE

The revised expected timetable for the Open Offer is set out as follows:

**2016**

Despatch date of circular with notice of the EGM . . . . .	19 September
Latest time for lodging forms of proxy for the EGM . . . . .	4:30 p.m. on 5 October
Date and time of the EGM . . . . .	4:30 p.m. on 7 October
Announcement of voting results of the EGM. . . . .	7 October
Last day of dealings in the Shares on a cum-entitlement basis . . . . .	11 October
First day of dealings in the Shares on an ex-entitlement basis . . . . .	12 October
Latest time for lodging transfer of Shares in order to be qualified for the Open Offer . . . . .	4:30 p.m. on 13 October
Register of members of the Company closes (both days inclusive) . . . . .	14 October to 20 October
Record Date . . . . .	20 October
Register of members of the Company re-opens . . . . .	21 October
Despatch of the Prospectus Documents. . . . .	21 October
Latest time for Acceptance of and payment for the Offer Shares . . . . .	4:00 p.m. on 4 November
Open Offer and Underwriting Agreement expected to become unconditional on or before . . . . .	4:00 p.m. on 8 November
Announcement of results of acceptance of the Offer Shares. . . . .	9 November
Despatch of certificates for the Offer Shares and Bonus Shares and refund cheque . . . . .	10 November
Dealings in the Offer Shares and the Bonus Shares commence . . . . .	9:00 a.m. on 11 November

*All times and dates stated above refer to Hong Kong local times and dates. Dates stated in the timetable are indicative only and may be extended or varied. Any change to the revised timetable for the proposed Open Offer and the issue of Bonus Shares will be announced by the Company as appropriate.*

In the event that any special circumstances arise, the Board may extend, or make adjustment to, the expected timetable as set out above if it considers appropriate. Any extension or adjustment to the expected timetable as set out above will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

On behalf of the board of  
**China Zenith Chemical Group Limited**  
**Chan Yuk Foebe**  
*Chairman and Chief Executive Officer*

Hong Kong, 13 September 2016

*As at the date hereof, Ms. Chan Yuk Foebe, Mr. Law Tze Ping Eric and Mr. Yu Defa are the executive Directors and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho, and Mr. Hau Chi Kit are the independent non-executive Directors.*