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China Zenith Chemical Group Limited

中國天化工集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 362)

CLARIFICATION ANNOUNCEMENT IN RESPECT OF THE CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING DATED 26 SEPTEMBER 2016

Reference is made to the circular of China Zenith Chemical Group Limited (the “**Company**”) dated 26 September 2016 (the “**Circular**”) and the announcement relating to the notice of extraordinary general meeting of the Company dated 26 September 2016 (the “**Notice of EGM**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company noted inadvertent errors in the Circular and the Notice of EGM and wishes to make the following clarifications:

On page 41 of the Circular, the date of the extraordinary general meeting should read as follows with the change duly underlined:

“Members of the Company whose names appear on the register of members maintained by the Company’s branch Share registrar in Hong Kong, Tricor Tengis Limited at 22/F., Hopewell Centre, 183 Queen’s Road East, Hong Kong at 4:30 p.m. on 28 October 2016 shall qualify for attending and voting at the extraordinary general meeting.”

The above mentioned clarifications do not affect any other information contained in the Circular and the Notice of EGM. Save as aforesaid, all other contents of the Circular and the Notice of EGM remain unchanged.

By order of the Board
China Zenith Chemical Group Limited
Law Tze Ping Eric
Executive Director

Hong Kong, 27 September 2016

As at the date hereof, Ms. Chan Yuk Foebe, Mr. Law Tze Ping Eric and Mr. Yu Defa are the executive Directors and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit are the independent non-executive Directors.