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China Zenith Chemical Group Limited

中國天化工集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 362)

PROFIT WARNING

This announcement is made by China Zenith Chemical Group Limited (the “**Company**”) together with its subsidiaries (the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

The Board wishes to inform the Shareholders and potential investors that the unaudited annual results of the Group for the year ended 30 June 2016 (the “**Annual Results**”) is expected to record an increase in losses as compared to the results for the corresponding period in 2015.

As the Company is still in the process of finalizing its Annual Results, the information contained in this announcement is only based on a preliminary assessment of the information available by the management of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and Part XIVA of the SFO.

The board of directors of the Company (the “**Board**”) wishes to inform the Shareholders and potential investors that the unaudited Annual Results is expected to record an increase in losses as compared to the results for the corresponding period in 2015. The estimated increase in loss is mainly derived from impairment of goodwill and fixed assets.

As the Company is still in the process of finalizing its Annual Results, the information contained in this announcement is only based on a preliminary assessment of the information available by the management of the Company.

The results announcement of the Company for the year ended 30 June 2016 is expected to be released on 30 September 2016. Shareholders and potential investors are advised to read the results announcement carefully.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Zenith Chemical Group Limited
Chan Yuk Foebe
Chairman and Chief Executive Officer

Hong Kong, 27 September 2016

As at the date of this announcement, the executive directors of the Company are Ms. Chan Yuk Foebe, Mr. Law Tze Ping Eric and Mr. Yu Defa and the independent non-executive directors of the Company are Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho and Mr. Hau Chi Kit.