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China Zenith Chemical Group Limited

中國天化工集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 362)

POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING HELD ON 31 OCTOBER 2016

The Board is pleased to announce that the ordinary resolutions as set out in the First EGM Notice were duly passed by the Shareholders by way of poll at the First EGM held on 31 October 2016.

Reference is made to the notice of the EGM of China Zenith Chemical Group Limited (the “**Company**”) dated 26 September 2016 (the “**First EGM Notice**”) and the circular dated 26 September 2016 (the “**Circular**”) to its shareholders regarding the Agreement and the transactions contemplated thereunder.

POLL RESULTS OF THE FIRST EGM

Ordinary Resolutions		For		Against	
		No. of shares	%	No. of shares	%
1(a)	Approval and ratification of the Agreement	626,881,666	(99.99%)	16,000	(0.01%)
1(b)	Authorization of the Directors to execute the Agreement	626,881,666	(99.99%)	16,000	(0.01%)

The Board is pleased to announce that as more than one-half of the votes were cast in favor of each of the ordinary resolutions set out above, all the ordinary resolutions proposed at the First EGM were duly passed by the Shareholders by way of poll at the First EGM.

As at the date of the First EGM, the Company had 2,874,899,519 Shares in issue, being the total number of Shares entitling the Shareholders to attend and vote on the resolution at the First EGM. There were no Shares entitling the Shareholder to attend and abstain from voting in favour of the ordinary resolutions at the First EGM and no Shareholder was required under the Listing Rules to abstain from voting at the First EGM. None of the Shareholders has stated his intention in the Circular to vote against the resolution proposed at the First EGM or to abstain from voting.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer at the First EGM for the purpose of vote-taking.

On behalf of the board of
China Zenith Chemical Group Limited
Chan Yuk Foebe
Chairman and Chief Executive Officer

Hong Kong, 31 October 2016

As at the date hereof, Ms. Chan Yuk Foebe, Mr. Law Tze Ping Eric and Mr. Yu Defa are the executive Directors and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho, and Mr. Hau Chi Kit are the independent non-executive Directors.