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## **China Zenith Chemical Group Limited**

### **中國天化工集團有限公司**

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 362)**

#### **OPEN OFFER ON THE BASIS OF ONE OFFER SHARE FOR FOUR EXISTING SHARES HELD ON THE RECORD DATE AND ISSUE OF BONUS SHARES ON THE BASIS OF ONE BONUS SHARE FOR EVERY OFFER SHARE TAKEN UP UNDER THE OPEN OFFER**

#### **COMMENCEMENT OF DEALING IN THE SHARES ON AN EX-ENTITLEMENT BASIS**

Reference is made to the circular (“**Circular**”) of China Zenith Chemical Group Limited (the “**Company**”) dated 28 September 2016. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular.

Pursuant to the expected timetable for the Open Offer (with the Bonus Issue) as set out in the Circular, the last day of dealings in the Shares on a cum-entitlement basis was Tuesday, 1 November 2016. The closing price per Share as quoted on the Stock Exchange on Tuesday, 1 November 2016 was HK\$0.089. Dealings in the Shares on an ex-entitlement basis shall commence on Wednesday, 2 November 2016.

**Shareholders and potential investors should note that the Open Offer (with the Bonus Issue) is conditional upon the Underwriting Agreement having become unconditional and the Underwriters not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Open Offer (with the Bonus Issue) may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.**

On behalf of the board of  
**China Zenith Chemical Group Limited**  
**Chan Yuk Foebe**  
*Chairman and Chief Executive Officer*

Hong Kong, 1 November 2016

*As at the date hereof, Ms. Chan Yuk Foebe, Mr. Law Tze Ping Eric and Mr. Yu Defa are the executive Directors and Mr. Ma Wing Yun Bryan, Mr. Tam Ching Ho, and Mr. Hau Chi Kit are the independent non-executive Directors.*