



## 2. Preference Shares

Stock code :    --	Description :    --		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code :    --	Description :    --		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) : **HK\$500,000,000.00**

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>2,874,899,519</u>	<u>--</u>	<u>--</u>	<u>--</u>
Increase/ <del>(decrease)</del> during the month	<u>1,437,449,758</u>	<u>--</u>	<u>--</u>	<u>--</u>
Balance at close of the month	<u>4,312,349,277</u>	<u>--</u>	<u>--</u>	<u>--</u>

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price <u>HK\$0.377*</u> <u>(See Remarks)</u>						
<u>Meeting approved</u> <u>(20/12/2012)</u>						
<u>Ordinary shares</u> <i>(Note 1)</i>	<u>Nil</u>	<u>Nil</u>	<u>38,376,238</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
2.Exercise Price <u>HK\$0.93*</u> <u>(See Remarks)</u>						
<u>Meeting approved</u> <u>(20/12/2012)</u>						
<u>Ordinary shares</u> <i>(Note 1)</i>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>51,920,792</u>
3.   <u>( / / )</u> <u>shares</u> <i>(Note 1)</i>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
			Total A. (Ordinary shares)		<u>--</u>	
			(Preference shares)		<u>--</u>	
			(Other class)		<u>--</u>	
Total funds raised during the month from exercise of options (State currency)				<u>--</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<del>1. _____ _____ _____ ( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )</del>							
<del>2. _____ _____ _____ ( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )</del>							
<del>3. _____ _____ _____ ( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )</del>							
<del>4. _____ _____ _____ ( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )</del>							
					Total B. (Ordinary shares)	--	
					(Preference shares)	--	
					(Other class)	--	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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## Other Movements in Issued Share Capital

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
1.	Rights issue	At price :	State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
2.	Open offer	At price :	State currency <u>HK\$0.10</u>	Class of shares issuable <u>Ordinary shares</u> (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(01/12/2016) (31/10/2016)	<u>718,724,879</u>	
3.	Placing	At price :	State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )		
4.	Bonus issue			Class of shares issuable <u>Ordinary shares</u> (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(01/12/2016) (31/10/2016)	<u>718,724,879</u>	

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price :	State currency	Class of shares issuable (Note 1) _____	( / / )	
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
6. Repurchase of shares			Class of shares repurchased (Note 1) _____	( / / )	
			Cancellation date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
7. Redemption of shares			Class of shares redeemed (Note 1) _____	( / / )	
			Redemption date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	
8. Consideration issue	At price :	State currency	Class of shares issuable (Note 1) _____	( / / )	
			Issue and allotment date : (dd/mm/yyyy)	( / / )	
			EGM approval date: (dd/mm/yyyy)	( / / )	



Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)	_____	
	Issue and allotment date : (dd/mm/yyyy)	( / / )	
	EGM approval date: (dd/mm/yyyy)	( / / )	
10. Others At State (Please specify) price : currency	Class of shares issuable (Note 1)	_____	
	Issue and allotment date : (dd/mm/yyyy)	( / / )	
	EGM approval date: (dd/mm/yyyy)	( / / )	
		Total E. (Ordinary shares)	<u>1,437,449,758</u>
		(Preference shares)	<u>- -</u>
		(Other class)	<u>- -</u>

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>1,437,449,758</u>
	(2)	<u>- -</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>- -</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>- -</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

\*Upon the completion of the Open Offer and the Bonus Issue, the exercise prices of the outstanding Options and the number of Shares that can be subscribed for upon the exercise of the outstanding Options have been adjusted.  
For details, please refer to the announcement dated 30 November 2016.

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Submitted by: Tricor Tengis Limited

Title: Branch Share Registrar  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*