

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
	na Zenith Chemical Grou 02/2017	p Limited	
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00362</u> De	escription : China Zei	nith	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.10	HK\$500,000,000.00
(2) Stock code :De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

31/01/2017

2. Preference Shares			
Stock code :Descri	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): HK\$500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,312,349,277			
Increase/ (decrease) during the month				
Balance at close of the month	4,312,349,277			

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Scl	hemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	-	Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —		iviovement dui	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price				•		
HK\$0.93						
Meeting approved						
(20/12/2012)						
(20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	51,920,792
(Note 1)	1111			1111	1111	31,720,772
(Ivoic I)						
2.						
<u> </u>						
-						
	27.1	N7'1	N7'1	NT:1	NT'1	N."1
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3.						
_ (/ /)						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
			Total A. (Ord			<u>_</u>
			(Prefe	rence shares)		
				(Other class)		
Total funds raised during	g the month fro	om exercise of				-
options (State currency)						
			-			

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-	Freezens				
	=					
	<u> </u>			<u> </u>		
Stock code (if listed)						
Class of shares issuable (Note X)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
2.	_					
	-					
(/ /)						_
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)	`					
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ ,	/)				
3.	=					
	<u> </u>		\			
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			\			
(if applicable)						
(dd/mm/yyyy) 4.	(/ ,	/)				
	- -					
-	<u> </u>			- ——		
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ ,	/)				
	, , ,	,		•		
		Tota		nary shares) ence shares)		-
				(Other class)		-

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u> 1.</u>	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	<u> </u>					
2.	+					
	_ \					
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.		\				
		`				
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>			\		
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date					\	\
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary charac)		
				ence shares)		-
				Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant thereto during the as at close of the month month pursuant Full particulars including EGM approval date (dd/mm/yyyy), thereto if applicable, and class of shares issuable: shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Oth	ner Movements	in Issued Sh	nare Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \			Class of shares issuable			
				(Note 1)			
1.	Rights issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)			
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\		Class of shares issuable (Note 1)				
5.	Scrip dividend At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	X11)		
		Class of shares issuable (Note 1)				
8.	Consideration At State sissue price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)		_		
Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1)		_		
Issue and allotment date : (dd/mm/yyyy)				
EGM approval date: (dd/mm/yyyy)	(/ /)		
Total E.	(Preference	shares	s)	
	Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary (Preference	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares (Preference shares	Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)			
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·-			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):			
Submitted by:	Tricor Tengis Limited	<u>—</u>	
Title:	Branch Share Registrar cretary or other duly authorised officer)		
(Director, Se	cretary or other duly authorised officer)		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.