

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer China Zenith Chemical Group Limited Output Ou						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>00362</u> I	Descrip	tion: China Zer	nith			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	nth	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		5,000,000,000	HK\$0.10	HK\$500,000,000.00		
(2) Stock code : I	Descrip	tion: <u></u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

30/04/2017

2. Preference Shares			
Stock code : Descrip	otion: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,312,349,277				
Increase/ (decrease) during the month					
Balance at close of the month	4,312,349,277				

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option So	chemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$0.93						
Meeting approved						
(20/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	51,920,792
(Note 1)						
2.						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1411	1411		1111		1111
(Note 1)						
3.						
(/ /)						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(<i>Note 1</i>)						
			Total A. (Ord			
			(Prefe	rence shares)		_
				(Other class)		_
Total funds raised during	g the month fi	om exercise of				
options (State currency)						

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	- 				
(/ /) Stock code (if listed) Class of shares		-			
issuable (<i>Note</i> X) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)					
2.	-\	-			
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable)		- -			
(dd/mm/yyyy) 3.	- (/ /)	_			
(/ /)	- 				
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)4.	-	-			
(/ /)	-				_
Stock code (if listed) Class of shares issuable (Note 1)					
Cub comintion maios		-			
(dd/mm/yyyy)	(/ /)	-			
	To		nary shares)		-
			Other class)		- \

Convertibles (i.e. Convertible in Co		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u> .	<u> </u>					
	_ 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	+					
	_ \					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	\				
3.	<u>—</u>					
	_ _					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	(/ /)	<u></u>				
т.	_					
Stock code (if listed)	<u> </u>	·			$\overline{}$	
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Omd:	aaru charac)		
				ence shares)		_ \
			(Other class)		\

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
(/ /) shares (Note 1)		
3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	 	
(Other class)		

Oti	ner Movements	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue		Class of shares issuable				month
			(Note 1)		`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	11)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At State price : currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	·			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	11)		
		Class of shares issuable (Note 1)				
8.	Consideration At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_		
10.	Others At State (Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.	(Ordinary (Preference (Othe		s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital'').)

Remarks (if any):			
Submitted by:	Tricor Tengis Limited	_	
Title:	Branch Share Registrar ecretary or other duly authorised officer)	_	
(Director, So	ecterary of other dury authorised officer)		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

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